



NOTICE TO THE NOTEHOLDERS

29 April 2021

APT PIPELINES LIMITED

(ABN 89 009 666 700)

incorporated under the laws of Australia

REDEMPTION OF €700,000,000 1.375 PER CENT. NOTES DUE 22 MARCH 2022 (ISIN: XS1205616268) (THE "NOTES") ISSUED BY APT PIPELINES LIMITED (ABN 89 009 666 700) (THE "ISSUER") UNDER ITS US\$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME

Reference is made to the announcement dated 23 March 2021 by the Issuer (the "Notice of Redemption") that pursuant to Condition 8.3 of the terms and conditions of the Notes, it shall redeem all of the outstanding Notes on 29 April 2021 at the Redemption Amount, calculated in accordance with the formula set out in the Notice of Redemption plus interest accrued to, but excluding, the Redemption Date. Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the terms and conditions of the Notes and the Notice of Redemption.

The Issuer wishes to announce that in accordance with the Notice of Redemption, the Redemption Amount has been confirmed by the Calculation Agent as €712,955.39 per €1,000 in nominal amount of Notes and payment of the Redemption Amount has been effected on 29 April 2021. The Issuer has therefore successfully redeemed all outstanding Notes, and the redeemed Notes have been cancelled and delisted from the Singapore Exchange Securities Trading Limited.