

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No.120000000004711)
(Incorporated in the People's Republic of China)

Notice of Books Closure Date

As at the date of this announcement, the Company has an issued share capital in aggregate of 739,308,720 shares, comprising 539,308,720 ordinary shares issued by the Company under the companies law promulgated by the People's Republic of China (the "**PRC**") to natural and legal persons in the PRC, and which are denominated in renminbi (the "**A-Shares**"), and 200,000,000 ordinary shares issued by the Company to natural and legal persons in countries other than PRC, and which are denominated in United States dollars (the "**S-Shares**"). For the purpose of this announcement, A-Shares and S-Shares shall collectively be referred to as the **Shares**.

Further to the announcements released on 28 March 2014 and 15 May 2014, notice is hereby given that the Share Transfer Books and Register of Members of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") will be closed after 5.00 p.m. on 8 July 2014 (for S-Shares) and 14 July 2014 (for A-Shares) for the purposes of determining shareholders' entitlements to the final dividend of RMB5 cents per ordinary Share (the "**Interim Dividend**"). The Final Dividend for the financial period ended 31 December 2013, which was approved by shareholders of the Company (the "**Shareholders**") at the Company's annual general meeting held on 15 May 2014, is subject to applicable tax rates as set out below:

(1) S-Shares

The dividend payable to S-Shareholders shall be subject to a tax rate of 10% under the PRC tax law.

(2) A-Shares

The dividend payable to A-Shareholders shall be subject to the differential tax rates as set out in the PRC tax law. A-Shareholders should consult their own tax advisers concerning the tax consequences in relation to any dividends paid by the Company.

Duly completed registrable transfers in respect of the Shares together with all relevant documents of title received by the Company's S-Shares Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 up to the close of business at 5.00 p.m. on 8 July 2014 will be registered to determine S-Shares Shareholders' entitlement to the Final Dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited ("**CDP**") are credited with Shares as at 5.00 p.m. on 8 July 2014 will be entitled to the Final Dividend.

The Final Dividend is expected to be paid on or about 25 July 2014.

By order of the Board

Jiao Yan
Company Secretary
30 June 2014