SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Lifebrandz Ltd.

2. Type of Listed Issuer:

✓ Company/Corporation

─ Registered/Recognised Business Trust

─ Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

─ No (Please proceed to complete Part II)

4. Date of notification to Listed Issuer:

19-Aug-2015

✓ Yes (Please proceed to complete Parts III & IV)

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Qumulus Pte Ltd
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	18-Aug-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	18-Aug-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Nil
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	236,000,000	0	236,000,000
As a percentage of total no. of voting shares/units:	7.712	0	7.712
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 231,000,000	Deemed Interest 0	Total 231,000,000

	Not A	pplicable
	[You	cionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	Not A _l	pplicable
	Attac	chments (<i>if any</i>):
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
	o If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Rem	arks (<i>if any</i>):
- 1	•	ercentage of the share holding is calculated based on 3,060,000,000 ordinary shares in the share capit Company
bs	tantia	ıl Shareholder/Unitholder B
		e of Substantial Shareholder/Unitholder:
		c Chong Sien Chern
		ubstantial Shareholder/Unitholder a fund manager or a person whose interest in t rities of the Listed Issuer are held solely through fund manager(s)?
	_ N	0

Boooning a capotant	ial Sharehold	er/Unitholder		
✓ Change in the percen	tage level of i	interest while still re	maining a Substantia	al Shareholder/Unithol
Ceasing to be a Subs	tantial Sharel	holder/Unitholder		
Date of acquisition of o	r change in	interest:		
18-Aug-2015				
Date on which Substar change in, interest				•
18-Aug-2015				
Explanation (if the date change in, interest):	of becomin	ng aware is differe	ent from the date o	f acquisition of, or th
Nil				
Quantum of total voting warrants/convertible de Unitholder before and a	ebentures (c	conversion price k	•	
Immediately before the trai	nsaction	Direct Interest	Deemed Interest	Total
lo. of voting shares/units held ar nderlying the rights/options/warr onvertible debentures:		0	236,000,000	236,000,000
s a percentage of total no. of vo	ting shares/	0	7.712	7.712
Immediately after the tran	saction	Direct Interest	Deemed Interest	Total
lo. of voting shares/units held ar		0	231,000,000	231,000,000
nderlying the rights/options/warr				
nderlying the rights/options/warr onvertible debentures : s a percentage of total no. of vonits:		0	7.549	7.549
conderlying the rights/options/warr convertible debentures: s a percentage of total no. of voinits: Circumstances giving rights [You may attach a chart in interest arises]	ise to deeme	ed interests (if the llustrate how the Su	interest is such): bstantial Shareholde	r/Unitholder's deemed
nderlying the rights/options/warr onvertible debentures: s a percentage of total no. of vonits: Circumstances giving r [You may attach a chart is	ise to deemen in item 10 to il	ed interests (if the llustrate how the Su	interest is such): bstantial Shareholde	r/Unitholder's deemed
circumstances giving r [You may attach a chart is interest arises] Mr. Cedric Chong Sien Cher	ise to deeme in item 10 to il rn's deemed in ompanies Act,	ed interests (if the flustrate how the Su sterest arising from h Cap 50 and Section 4	e interest is such): abstantial Shareholde is 30% direct interest in the Securities and	r/Unitholder's deemed n Qumulus Pte Ltd by Future Act

	Not Applicable
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12	Remarks (if any):
	The percentage of the share holding is calculated based on 3,060,000,000 ordinary shares in the share capital of the Company
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Part IV - Transaction details

dum	ber of shares, units, rights, options, warrants and/or principal amount of convertible
	entures acquired or disposed of by Substantial Shareholders/Unitholders:
5,000	0,000 shares
	unt of consideration paid or received by Substantial Shareholders/Unitholders (excluding erage and stamp duties):
\$25,0	000.00
Circ	umstance giving rise to the interest or change in interest:
Acqı	uisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Disp	osal of:
✓ 5	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Othe	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Ms Debbie Lim
	(b)	Designation (if applicable):
		Finance Manager
	(c)	Name of entity (if applicable):
		Qumulus Pte Ltd
rans		on Reference Number (auto-generated): 1 3 3 2 4 2 4 1 1 2 8 3