

LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

RE-CONSTITUTION OF THE AUDIT COMMITTEE, NOMINATING COMMITTEE AND REMUNERATION COMMITTEE

The board of directors (the “**Board**”) of LionGold Corp Ltd (the “**Company**”) refers to the announcement of the Company dated 28 July 2017 in relation to the cessation of Ms Ng Su Ling as a Director of the Company.

The Board of Directors of the Company now wishes to announce that it has re-constituted the composition of the Audit Committee, the Nominating Committee and the Remuneration Committee, and accordingly, the composition of the abovementioned committees shall be as follows:

Audit Committee

- i. Bernard Soo Puong Yii (Non-executive Independent Director) – Chairman
- ii. Roland Kenneth Selvanayagam (Lead Independent Director)
- iii. Denis Edmund Clarke (Non-executive Independent Director)

Nominating Committee

- i. Denis Edmund Clarke (Non-executive Independent Director) – Chairman
- ii. Bernard Soo Puong Yii (Non-executive Independent Director)
- iii. Roland Kenneth Selvanayagam (Lead Independent Director)

Remuneration Committee

- i. Roland Kenneth Selvanayagam (Lead Independent Director)– Chairman
- ii. Bernard Soo Puong Yii (Non-executive Independent Director)
- iii. Denis Edmund Clarke (Non-executive Independent Director)

By Order of the Board

Tan Soo Khoo Raymond
Executive Director
LionGold Corp Ltd
1 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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