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## NOTICE OF SPECIAL GENERAL MEETING

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### NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

NOTICE IS HEREBY GIVEN that a Special General Meeting of Noble Group Limited (the “**Company**”) will be held at Summit 1, Level 3, Suntec Singapore International Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593 on 28 April 2017 at 3.30 p.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 2.30 p.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing with or without modification(s), the following resolution which will be proposed as an ordinary resolution:

#### ORDINARY RESOLUTION

#### APPROVAL OF THE PROPOSED SHARE CONSOLIDATION

That:

- (i) on and with effect from the effective date to be determined by the board of directors of the Company (the “**Board**”) which shall fall within 30 days of the date of passing this Ordinary Resolution (the “**Effective Date**”), every ten (10) issued and unissued ordinary shares of par value HK\$0.25 each in the share capital of the Company (“**Existing Shares**”) be consolidated into one (1) ordinary share of par value HK\$2.50 each (each a “**Consolidated Share**”) (the “**Proposed Share Consolidation**”);
- (ii) any fractions of Consolidated Shares arising from the Proposed Share Consolidation shall be disregarded and, without prejudice to the foregoing, all fractions of Consolidated Shares to which holders of the Existing Shares would otherwise be entitled, may be aggregated and dealt with in such manner as the Board may, in its absolute discretion, deem fit in the interests of the Company; and
- (iii) the directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including approving, amending, modifying, supplementing and executing all such documents as may be required under or pursuant to the Proposed Share Consolidation), as they and/or he/she may consider necessary, desirable, expedient or in the interests of the Company to give effect to this Ordinary Resolution and/or the Proposed Share Consolidation as they and/or he/she may deem fit.

BY ORDER OF THE BOARD

Chee Ying Lim  
Company Secretary  
12 April 2017

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### Notes:

1. A member of the Company entitled to attend and vote at the Special General Meeting may appoint another person as his/her/its proxy to attend and vote in his/her/its stead. A proxy need not be a member of the Company but must be present in person to represent the member.
2. With the exception of The Central Depository (Pte) Limited, who may appoint more than two proxies, a member of the Company entitled to attend and vote at the Special General Meeting is entitled to appoint no more than two proxies to attend and vote in his/her/its stead.
3. A Depositor(s) who is a natural person(s) need not submit a Depositor Proxy Form(s) if he/she is attending the Special General Meeting in person.
4. Completion and return of the Depositor Proxy Form(s) by a Depositor(s) who is a natural person(s) will not prevent him/her from attending and voting in person at the Special General Meeting as proxy/proxies of The Central Depository (Pte) Limited if he/she subsequently wishes to do so and in such event, the Depositor Proxy Form(s) shall be deemed to be revoked and the proxy form issued by The Central Depository (Pte) Limited shall be re-instated and become effective for the appointment of the relevant Depositor(s) as the proxy/proxies of The Central Depository (Pte) Limited as if the Depositor(s) had not delivered any Depositor Proxy Form(s).
5. The instrument or Depositor Proxy Form appointing the proxy/proxies must be lodged at the office of the Company in Hong Kong at 18th Floor, China Evergrande Centre, 38 Gloucester Road, Hong Kong or at the office of the Company's Share Transfer Agent, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, not less than 48 hours before the time appointed for the Special General Meeting.

### Personal data privacy:

By submitting a proxy form (including a Depositor Proxy Form) appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Special General Meeting and/or any adjournment thereof, a member of the Company and/or a Depositor (i) consents to the collection, use and disclosure of personal data of the member and/or the Depositor by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the Special General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Special General Meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member and/or the Depositor discloses the personal data of the proxy(ies) and/or representative(s) of the member and/or the Depositor to the Company (or its agents or service providers), the member and/or the Depositor has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member and/or the Depositor will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the breach of warranty of the member and/or the Depositor.