



PAN-UNITED CORPORATION LTD.

(Incorporated in the Republic of Singapore)

(Company Registration Number: 199106524G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting ("**EGM**") of Pan-United Corporation Ltd. (the "**Company**") will be held at Ficus Ballroom, Level 2, Jurong Country Club, 9 Science Centre Road, Singapore 609078 on Wednesday, 30 November 2016 at 3.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution as an Ordinary Resolution.

*All references to the Circular in this Notice of Extraordinary General Meeting shall mean the Company's Circular to Shareholders dated 15 November 2016 (the "**Circular**"). All capitalised terms not otherwise defined herein shall have the meanings given to them in the Circular.*

ORDINARY RESOLUTION – THE PROPOSED DISPOSAL AS AN INTERESTED PERSON TRANSACTION

THAT pursuant to Chapter 9 of the Listing Manual, approval be and is hereby given for:

- (a) the Proposed Disposal on the terms and subject to the conditions set out in the Sale and Purchase Agreement, the principal terms of which are set out in the Circular; and
- (b) the Directors or any of them to complete and do all such acts and things (including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents) as the Directors or any of them may consider necessary, desirable or expedient to give effect to the Proposed Disposal and this Ordinary Resolution.

By Order of the Board

Lynn Wan Tiew Leng
Joint Company Secretary

15 November 2016

Notes:

1. A Shareholder entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. A Shareholder that is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf.
3. To be effective, the instrument appointing a proxy must be deposited at the Company's registered office at 7 Temasek Boulevard #16-01 Suntec Tower One Singapore 038987 (Attention: The Company Secretary) not less than 48 hours before the time appointed for the EGM.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendances lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agent) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.