



ELITE UK REIT

(a real estate investment trust constituted on 7 June 2018
under the laws of the Republic of Singapore)
(Managed by Elite UK REIT Management Pte. Ltd.)

NOTICE TO UNITHOLDERS ON EXCHANGE RATE FOR COMPUTATION OF DISTRIBUTION IN POUNDS

As per the announcement dated 7 August 2024 by Elite UK REIT Management Pte. Ltd. (the **“Manager”**), as manager of Elite UK REIT, the declared distribution of GBP 1.40 pence per Unit in Elite UK REIT (**“Unit”**) for the period from 1 January 2024 to 30 June 2024 will be paid on 23 September 2024.

For unitholders of Elite UK REIT (**“Unitholders”**) who have not opted to receive their distribution in Pounds, the amount of distribution to be paid in Singapore dollars will be computed based on the exchange rate of GBP 1 = SGD 1.7050, this being the buy rate for Singapore dollars on 13 September 2024. Unitholders who have opted to receive their distribution in Pounds will receive GBP 1.40 pence per Unit.

BY ORDER OF THE BOARD

ELITE UK REIT MANAGEMENT PTE. LTD.
(Company Registration No. 201925309R)
(as manager of Elite UK REIT)

Liaw Liang Huat Joshua
Chief Executive Officer
13 September 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for units in Elite UK REIT (**“Units”**) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by Elite UK REIT, the Manager or any of their respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The Unitholders have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.