EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration Number: 202144351H) (Incorporated in the Republic of Singapore)

BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES

Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcements dated 6 May 2024, 16 May 2024 and 27 May 2024 in relation to the proposed bonus issue of new ordinary shares in the capital of the Company (collectively, the "**Announcements**").

Further to the Announcements, the Directors are pleased to inform that 86,608,349 Bonus Shares have been allotted and issued by the Company on 28 June 2024 pursuant to the Proposed Bonus Issue.

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares. Following the allotment and issuance of the Bonus Shares, the total number of issued Shares has increased from 173,525,000 Shares to 260,133,349 Shares.

The Bonus Shares are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 2 July 2024.

By Order of the Board EVER GLORY UNITED HOLDINGS LIMITED

Xu Ruibing
Executive Director and Chief Executive Officer
28 June 2024

Ever Glory United Holdings Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 18 May 2023. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.