



(Company No.: 200302045G)  
(Incorporated in the Republic of Singapore)

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**COMPLETION OF THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF  
FOOD JUNCTION MANAGEMENT PTE LTD**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the announcements dated 2 September 2019, 3 September 2019, 17 September 2019 and 16 October 2019 in relation to the Proposed Acquisition (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used shall have the same meaning ascribed to them in the Announcements.

**2. COMPLETION OF THE PROPOSED ACQUISITION**

Further to the Announcements, the Board is pleased to announce that the Proposed Acquisition has been completed on 31 October 2019. Following completion of the Proposed Acquisition, the Target Group has become wholly-owned indirect subsidiaries of the Company.

**3. RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

**By Order of the Board**

Shirley Tan Sey Liy  
Company Secretary  
31 October 2019