
VALUEMAX LAUNCHES SERIES 004 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024 and 18 April 2024 (collectively, the "**CP Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the fourth series of its 6-month commercial paper in digital securities ("**6-month Series 004 Issuance**") under the CP Programme.

The 6-month Series 004 Issuance is priced at 5.05% per annum, and matures approximately six (6) months from the date of issuance.

The Company expects to raise between S\$5 million and S\$20 million (as determined by the Board) for the 6-month Series 004 Issuance from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme, the 6-month Series 004 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

25 April 2024

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