VIKING OFFSHORE AND MARINE LIMITED
Registration No. 199307300M

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist, the Board of Directors of Viking Offshore and Marine Limited (the "Company") is pleased to announce that at the Annual General Meeting of the Company held earlier today, all resolutions as set out in the Notice of Annual General Meeting were duly passed.

By Order of the Board

Ong Choo Guan
Executive Director and Chief Executive Officer

28 April 2014

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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