

AUSGROUP LIMITED
(Co. Reg. No. 200413014R)
(Incorporated in the Republic of Singapore)

VOLUNTARY STRIKING OFF OF DORMANT WHOLLY-OWNED SUBSIDIARY

The board of directors (the “Board”) of AusGroup Limited (the “Company” and together with its subsidiaries, collectively the “Group”) wishes to announce that the Accounting and Corporate Regulatory Authority of Singapore (“ACRA”) certified on 5th October 2020 that Teras Global Pte. Ltd., a dormant wholly-owned subsidiary of the Company incorporated in Singapore, has been struck off from the Register on the 5th October 2020, (the “Striking Off”).

The Striking Off has not had any material impact on the Group's earnings per share or net tangible assets per share for the financial year ending 30 June 2021.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Striking Off other than through their respective interests in shares of the Company.

By Order of the Board

Shane Kimpton
Managing Director and Chief Executive Officer

7th October 2020