



SINGAPORE O&G LTD.
(Company Registration No. 201100687M)

SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF SINGAPORE O&G LTD. INTO TWO (2) ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (the “**Board**”) of Singapore O&G Ltd. (the “**Company**”), and together with its subsidiaries (the “**Group**”) refer to the Company’s announcements dated 27 March 2017 and 10 April 2017, and the Appendix (letter to shareholders) dated 6 April 2017 annexed to the Company’s 2016 Annual Report relating to the proposed share split of every one (1) existing ordinary share in the capital of the Company (“**Share**”) held by shareholders of the Company (the “**Shareholders**”) into two (2) Shares (“**Share Split**”).

The Share Split was approved by the Shareholders at the Annual General Meeting of the Company held on 21 April 2017.

Notice of Share Split Book Closure Date

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 12 May 2017 (“**Share Split Book Closure Date**”) for the purpose of determining the shareholdings of the Shareholders pursuant to the Share Split and updating of the Register of Members of the Company pursuant to the Share Split.

Shareholders registered in the Register of Members of the Company and depositors whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at the Share Split Book Closure Date will be included for the purposes of the Share Split. Accordingly, every Share registered in the name of the Shareholders, or standing to the credit of the securities account of a depositor (as the case may be) as at the Subdivision Books Closure Date will be split into 2 Shares.

Trading of Shares arising from the Share Split

Shareholders should note the following events and dates:

Last day for the trading of Shares on SGX on a pre-split basis	: 8 May 2017 by 5.00 p.m.
First day for the trading of Shares on SGX on a post-split basis	: 9 May 2017 at 9.00 a.m.
Books Closure Date	: 12 May 2017 at 5.00 p.m.

BY ORDER OF THE BOARD

DR. NG KOON KENG
CHIEF EXECUTIVE OFFICER
25 April 2017

This Announcement has been prepared by the Company and its content have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this Announcement. This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice-President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone number: (65) 6415 9886.