



SINGAPORE O&G LTD.
(Company Registration No. 201100687M)

PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF SINGAPORE O&G LTD. INTO TWO (2) ORDINARY SHARES – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Singapore O&G Ltd. (the “**Company**”), and together with its subsidiaries (the “**Group**”), refers to the announcement released on 27 March 2017 (“**Previous Announcement**”) in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company into two (2) ordinary shares (“**Proposed Share Split**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Previous Announcement.

The Board wishes to announce that the Company has on 10 April 2017 received the Listing and Quotation Notice (“**LQN**”) from the SGX-ST in respect of the listing and quotation of 238,401,501 new ordinary shares (“**Additional Shares**”) on Catalist, subject to compliance with the SGX-ST’s listing requirements and shareholder’s approval to be obtained for the Proposed Share Split at the Annual General Meeting to be held on 21 April 2017.

Please note that the LQN is not to be taken as an indication of the merits of the Proposed Share Split, Additional Shares, the Company, its subsidiaries and the securities.

An Appendix dated 6 April 2017 to the Annual Report 2016 containing, *inter alia*, further information on the Proposed Share Split and the notice of Annual General Meeting of the Company have been despatched to shareholders.

BY ORDER OF THE BOARD

DR. NG KOON KENG
CHIEF EXECUTIVE OFFICER
10 April 2017

This Announcement has been prepared by the Company and its content have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this Announcement. This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice-President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone number: (65) 6415 9886.