



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

UPDATE ON SECOND INFORMAL MEETINGS WITH SECURITIESHOLDERS

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 15 September 2017, in which the Company announced that it would be convening second informal meetings with the holders of certain series of securities (the “**Securitiesholders**”) issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Previous Announcement**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcement, unless the context requires otherwise.

The Board refers in particular to Paragraph 2 of the Previous Announcement, which states that a Securitiesholder who is an individual must attend in person and will not be permitted to appoint a proxy to attend on his behalf. Following feedback from Securitiesholders and in order to facilitate engagement with Securitiesholders who may not be able to attend in person, the Company would like to clarify that a Securitiesholder who is an individual may now attend in person or appoint one (1) proxy to attend on his behalf.

Securitiesholders who wish to appoint a proxy (the “**Proxy**”) to attend on their behalf (the “**Appointing Securitiesholders**”) are requested to RSVP by contacting SIAS at admin@sias.org.sg or +65 6227 2683 with their full name, NRIC/passport number, the aggregate value of the relevant Securities held (if through nominees, please identify nominee), and contact particulars, by 12:00 p.m. on 28 September 2017 (the “**Submission Deadline**”).

Additionally, Appointing Securitiesholders should also provide a copy of the following documents to admin@sias.org.sg by the **Submission Deadline**:

- (a) the Appointing Securitiesholder’s identification document;
- (b) a letter of authorisation from the Appointing Securitiesholder indicating the full name, NRIC/passport number and contact particulars of the Proxy; and
- (c) (if the Appointing Securitiesholder holds his Securities through a nominee) the Appointing Securitiesholder’s proof of holdings or letter of verification from the nominee.

On the day of the Informal Meeting, the Proxy must present his identification document in order to gain entry to the Informal Meeting.



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Shareholders and Securiesholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Securiesholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Cheah Boon Pin
Company Secretary
20 September 2017