



HUATONG GLOBAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 201422395Z)

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**EGM**”) of **Huatong Global Limited** (the “**Company**”) will be convened and held by way of electronic means on 20 November 2020 at 2.00 p.m. for the purpose of considering and, if thought fit, passing with or without any modifications, the following Ordinary Resolution:

*All capitalised terms used in this notice of EGM which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company dated 5 November 2020 (the “**Circular**”) in relation to the Proposed Change of Auditors.*

ORDINARY RESOLUTION: THE PROPOSED CHANGE OF AUDITORS

That:

- (i) the appointment of Baker Tilly TFW LLP as Auditors in place of BDO LLP, with effect from the date of Shareholders’ approval of this Ordinary Resolution to hold office until the conclusion of the next AGM at such remuneration and on such terms to be agreed between the Directors and Baker Tilly TFW LLP be and is hereby approved; and
- (ii) the Directors and/or any of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they and/or he/she may consider expedient or necessary or in the interests of the Company to give effect to the Proposed Change of Auditors and/or the transactions authorised by this Ordinary Resolution.

Notes to the Ordinary Resolution

In accordance with Rule 712(3) of the Catalist Rules:

- (1) BDO LLP has confirmed to Baker Tilly TFW LLP, via its Professional Clearance Letter dated 22 October 2020, that it is not aware of any professional reasons why Baker Tilly TFW LLP should not accept the appointment as Auditors;
- (2) The Company confirms that there were no disagreements with BDO LLP on accounting treatments within the last 12 months up to the Latest Practicable Date;
- (3) The Company confirms that it is not aware of any circumstances connected with the Proposed Change of Auditors that should be brought to the attention of Shareholders which has not been disclosed in the Circular;
- (4) The specific reasons for the Proposed Change of Auditors are disclosed in Section 2.1 of the Circular; and
- (5) The Company confirms that it complies with Rules 712 and 716 of the Catalist Rules in relation to the appointment of Baker Tilly TFW LLP as its new Auditors.

BY ORDER OF THE BOARD

Gn Jong Yuh Gwendolyn
Company Secretary

5 November 2020

Notes:

1. Pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, the EGM will be held by way of electronic means for the purpose of considering and if thought fit, passing, with or without any modification, the Ordinary Resolution relating to the Proposed Change of Auditors.
2. No printed copies of this Notice of EGM, the Circular and the Proxy Form will be sent to Shareholders. This Notice of EGM, the Circular and the Proxy Form may be accessed at the Company's website at the URL <http://huatong.listedcompany.com/> and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.
3. Alternative arrangements relating to attendance at the EGM via electronic means (including arrangements by which the EGM proceedings may be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the Meeting in advance of the EGM, addressing of substantial and relevant questions prior to or at the EGM and voting by appointing the Chairman of the Meeting as proxy at the EGM, are set out in this Notice of EGM. Please refer to below for the relevant steps and details for Shareholders to participate at the EGM.
4. **Due to the current COVID-19 advisories issued by the relevant authorities in Singapore and the related safe distancing measures in Singapore, the EGM will be held by way of electronic means and Shareholders will not be able to attend the EGM in person. A Shareholder (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to vote on his/her/its behalf at the EGM in accordance with the instructions on the Proxy Form if such Shareholder wishes to exercise his/her/its voting rights at the EGM.** The Proxy Form may be accessed at the Company's website at the URL <http://huatong.listedcompany.com/>, and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a Shareholder (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
5. The Chairman of the Meeting, acting as proxy, need not be a Shareholder of the Company.
6. The Proxy Form must be submitted to the Company in the following manner:
 - a. if submitted by post, be lodged with the Company at its registered office at 9 Benoi Crescent, Singapore 629972; or
 - b. if submitted by way of electronic means, be submitted via email in Portable Document Format (PDF) format to the Company at IR_enquiry2020@huatong.com.sg,

in any case, at least 72 hours before the time fixed for holding the EGM and/or any adjournment thereof. A Shareholder who wishes to submit the Proxy Form must first download, complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **In view of the current COVID-19 advisories issued by the relevant authorities and the related safe distancing measures in Singapore, Shareholders are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**

SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective SRS Operators to submit their votes at least seven (7) working days before the EGM. Investors who hold Shares through depository agents (as defined in Section 81SF of the Securities and Futures Act, Chapter 289) and wish to watch the live audio-visual webcast or listen to the live audio-only stream of the EGM must approach their respective depository agents to pre-register at least seven (7) working days before the EGM in order to allow sufficient time for their respective depository agents to in turn pre-register their interest with the Company.

7. Where this Proxy Form is executed by an individual, it must be executed under the hand of the individual or his/her attorney duly authorised. Where this Proxy Form is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised. A corporation which is a Shareholder may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the EGM, in accordance with Section 179 of the Companies Act, Chapter 50 of Singapore.
8. The Ordinary Resolution put to vote at the EGM shall be decided by way of poll.
9. **Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change the EGM arrangements at short notice. Shareholders should check the Company's website at the URL <http://huatong.listedcompany.com/> for the latest updates on the status of the EGM, if any.**

Personal Data Privacy:

By submitting the Proxy Form appointing the Chairman of the Meeting as proxy to vote at the EGM and/or any adjournment thereof, a Shareholder consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the Meeting as proxy for the EGM and/or any adjournment thereof, and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM and/or any adjournment thereof, and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.

Key dates/deadlines

The key dates/deadlines which Shareholders should take note of are summarised in the table below:

Key Dates	Events
10 November 2020, 2.00 p.m. (Tuesday)	<p>Deadline for SRS investors. Deadline for SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective SRS Operators to submit their votes.</p> <p>Investors who hold Shares through depository agents (as defined in Section 81SF of the Securities and Futures Act, Chapter 289) and wish to watch the live audio-visual webcast or listen to the live audio-only stream of the EGM must approach their respective depository agents to pre-register at least seven (7) working days before the EGM in order to allow sufficient time for their respective depository agents to in turn pre-register their interest with the Company.</p>
12 November 2020, 9.00 a.m. (Thursday)	<p>Shareholders will not be able to ask questions at the EGM during the live audio-visual webcast or live audio-only stream. It is therefore important for Shareholders to submit questions to the Chairman of the Meeting in advance of the EGM.</p> <p>Deadline for Shareholders to submit questions. Shareholders may submit questions related to the resolutions to be tabled for approval at the EGM to the Chairman of the Meeting in advance of the EGM by submitting their questions (i) on the online pre-registration form at the URL https://zoom.us/webinar/register/WN_bP_2S_hYRQKs5mP2AOJkuw (“Online Pre-Registration Form”); (ii) by post to the Company’s registered office at 9 Benoi Crescent, Singapore 629972; or (iii) by email to the Company at IR_enquiry2020@huatong.com.sg from the date of this Circular until 9.00 a.m. on 12 November 2020.</p>
17 November 2020, 2.00 p.m. (Tuesday)	<p>Deadline for pre-registration and submission of Proxy Forms. Shareholders must pre-register at the URL https://zoom.us/webinar/register/WN_bP_2S_hYRQKs5mP2AOJkuw between the date of this Notice of EGM and 2.00 p.m. on 17 November 2020 to enable the Company’s Share Registrar to verify their status as Shareholders of the Company.</p> <p>Deadline for Shareholders to:</p> <p>(a) pre-register for the live audio-visual webcast or live audio-only stream of the EGM proceedings by submitting the Online Pre-Registration Form; and</p> <p>(b) submit Proxy Forms by post or by electronic means to IR_enquiry2020@huatong.com.sg.</p> <p>In view of the current COVID-19 advisories issued by the relevant authorities in Singapore and the related safe distancing measures in Singapore, Shareholders are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.</p>
19 November 2020, 2.00 p.m. (Thursday)	<p>Confirmation of pre-registration. Following verification, authenticated Shareholders will receive an email by 2.00 p.m. on 19 November 2020 which will contain the URL and password details to access the live audio-visual webcast or the toll-free telephone number to access the live audio-only stream (the “Confirmation Email”).</p> <p>Shareholders, who have pre-registered for the live audio-visual webcast or live audio-only stream but who have not received the Confirmation Email by 2.00 p.m. on 19 November 2020, should contact the Company at IR_enquiry2020@huatong.com.sg with the full name of the Shareholder and his/her identification number (between 2.00 p.m. to 5.00 p.m. on 19 November 2020).</p> <p>Addressing questions. The Company will endeavour to address all substantial and relevant questions received from Shareholders relating to the resolution in the Notice of EGM prior to or at the EGM, which will be published on the Company’s website at the URL http://huatong.listedcompany.com/ and SGXNet at the URL https://www.sgx.com/securities/company-announcements.</p>
20 November 2020, 2.00 p.m. (Friday)	<p>EGM. Shareholders may participate at the EGM via electronic means by:</p> <p>(a) clicking on the link in the Confirmation Email and entering the password to access the live audio-visual webcast of the EGM proceedings; or</p> <p>(b) calling the toll-free telephone number in the Confirmation Email and keying in the ID and password to access the live audio-only stream of the EGM proceedings.</p>
By 18 December 2020 (Friday)	<p>Minutes of EGM. The Company will publish the minutes of EGM on the Company’s website at the URL http://huatong.listedcompany.com/ and on SGXNet at the URL https://www.sgx.com/securities/company-announcements within one month after the EGM.</p>