

**AEI CORPORATION LTD.**  
(the “**Company**”)  
(Company Registration No. 198300506G)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**COMPLETION OF INTERNAL RESTRUCTURING**

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The Board of Directors (the “**Board**”) of the Company refers to its announcement dated 23 June 2016 in relation to the Proposed Business Transfer between AEI Engineering Pte. Ltd., a wholly-owned subsidiary of the Company and AEI Corporation (Singapore) Pte. Ltd., another wholly-owned subsidiary of the Company (“**Announcement**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Announcement.

The Board wishes to announce that Proposed Business Transfer has been completed on 1 July 2016.

**BY ORDER OF THE BOARD**

Tan Chu En Ian  
Executive Director and Chief Executive Officer

1 July 2016