YOMA STRATEGIC HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 196200185E)

9 July 2019

Dear Shareholder,

We are pleased to enclose printed copies of the Notice and Proxy Form for the upcoming Annual General Meeting of Yoma Strategic Holdings Ltd. ("**Yoma Strategic**" or the "**Company**") to be held at Vanda Ballroom, Level Five, Marina Mandarin Singapore, 6 Raffles Boulevard Marina Square, Singapore 039594 on 24 July 2019 at 10 a.m. (the "**AGM**").

In line with the Company's drive towards sustainable development, we have discontinued to send printed copies of the Company's Annual Reports and accompanying appendices to shareholders. Our annual report for the financial year ended 31 March 2019 ("**Annual Report 2019**") and the accompanying Addendum to the Notice of AGM dated 9 July 2019 ("**Addendum**"), will be available for viewing and download from our website at **www.yomastrategic.com/html/media_report.php** from the date of this letter.

You will need an internet browser and PDF reader to view these documents.

We sincerely hope that you will join our sustainability efforts and embrace e-communications.

If you wish to receive printed copies of the Annual Report 2019 and the Addendum for this year, please complete the Request Form below and return it to us, no later than 15 July 2019.

We look forward to seeing you at our AGM. The AGM will commence at 10 a.m., you are encouraged to arrive at least half an hour prior to the meeting commencement time for registration.

Yours faithfully,
For and on behalf of
Yoma Strategic Holdings Ltd.

Melvyn Pun
Chief Executive Officer and Executive Director

Request Form

TO: YOMA STRATEGIC HOLDINGS LTD.

☐ Please send me/us a printed copy of the Annual Report 2019 and the Addendum.

Name(s) of Shareholder(s): _____

NRIC/Passport/UEN number: _____

The shares are held by me/us under or through:-

☐ CDP Securities Account No | | | | | - | | | | | | - | | | |

☐ CPFIS Account

☐ Physical Scrips

Address: _____

E-mail: _____

Signature(s): _____ Date: _____

Important:

This request is valid for Annual Report 2019 and Addendum only. Incomplete or improperly completed forms will not be processed.

Personal Data Privacy: By submitting a request form for a copy of the Annual Report 2019 and the Addendum, you consent to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and delivery of the requested documents by the Company (or its agents or service providers), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

Fold along dotted line

Affix
Postage
Stamp

YOMA STRATEGIC HOLDINGS LTD.
C/o B.A.C.S. Private Limited
8 Robinson Road
#03-00 ASO Building
Singapore 048544

Please glue and seal along this edge

Please glue and seal along this edge

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