



33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

October 14, 2021

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 2021.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Solomon M. Hermosura', is written over a light blue horizontal line.

Solomon M. Hermosura

Chief Legal Officer &
Corporate Secretary

AYALA CORPORATION

Computation of Public Ownership as of September 30, 2021

	A	Number of Shares B	Total
Number of Issued Shares			633,890,503
Less: Number of Treasury Shares (if any)			<u>14,194,854</u>

Number of Issued and Outstanding Shares **619,695,649**

Less:

	% to total I/O Shares	A	B	Total
Directors				
Jaime Augusto Zobel de Ayala				
Indirect (thru PCD)	0.0000 %			1
Indirect (thru ESOWN Subscription)	0.1267 %			785,033
Fernando Zobel de Ayala				
Indirect (thru PCD)	0.0010 %			6,131
Indirect (thru ESOWN Subscription)	0.1212 %			751,003
Delfin L. Lazaro				
Indirect (thru ESOWN Subscription)	0.0130 %			80,870
Indirect (thru PCD)	0.0003 %			1,683
Direct	0.0000 %			1
Antonio Jose U. Periquet				
Direct	0.0002 %			1,200
Cezar P. Consing				
Direct	0.0000 %			10
Indirect (thru ESOWN Subscription)	0.0330 %			204,370
Keiichi Matsunaga				
Direct	0.0000 %			1
Rizalina G. Mantaring				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0093 %			57,839
Sub-total	0.3047 %			<u>1,888,143</u>

Officers

Jaime Augusto Zobel de Ayala* (same as above)

Fernando Zobel de Ayala (same as above)

Arthur R. Tan

 Indirect (thru PCD) 0.0266 % 164,976

 Indirect (thru ESOWN Subscription) 0.0410 % 254,206

Estelito C. Biacora

 Indirect (thru ESOWN Subscription) 0.0023 % 14,183

Solomon M. Hermosura

 Indirect (thru ESOWN Subscription) 0.0334 % 207,097

 Indirect (thru PCD) 0.0000 % 10

John Philip S. Orbeta

 Indirect (thru ESOWN Subscription) 0.0676 % 419,039

 Indirect (thru PCD) 0.0489 % 302,748

 Direct 0.0163 % 101,070

Alfredo I. Ayala

 Direct 0.0065 % 40,164

 Indirect (thru ESOWN Subscription) 0.0348 % 215,612

John Eric T. Francia

 Indirect (thru ESOWN Subscription) 0.0217 % 134,426

Josephine G. de Asis

 Indirect (thru ESOWN Subscription) 0.0070 % 43,674

Jose Teodoro K. Limcaoco		
Indirect (thru ESOWN Subscription)	0.0543 %	336,381
Indirect (thru PCD)	0.0121 %	74,799
Ruel T. Maranan		
Indirect (thru ESOWN Subscription)	0.0057 %	35,094
Bernard Vincent O. Dy		
Indirect (thru ESOWN Subscription)	0.0080 %	49,439
Paolo Maximo F. Borromeo		
Indirect (thru ESOWN Subscription)	0.0199 %	123,041
Catherine H. Ang		
Indirect (thru ESOWN Subscription)	0.0064 %	39,613
Jose Rene Gregory D. Almendras		
Indirect (thru PCD)	0.0003 %	1,800
Indirect (thru ESOWN Subscription)	0.0494 %	306,302
Direct	0.0017 %	10,742
Alberto M. de Larrazabal		
Indirect (thru ESOWN Subscription)	0.0068 %	42,029
Rosario Carmela G. Austria	0.0000 %	0
Sub-total	0.4706 %	2,916,445
Principal Stockholders		
Mermac, Inc.		
Direct	47.8664 %	296,625,706
Sub-total	47.8664 %	296,625,706
Others		
Government		-
Banks		-
Employees		
ESOWN Subscriptions	0.1360 %	842,683
Lock-Up Shares		-
Sub-total	0.1360 %	842,683
TOTAL	48.7777 %	302,272,977
Total Number of Shares Owned by the Public		317,422,672

*Non-executive director, but added in the list as required by the Exchange.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

317,422,672	common shares	=	<u>51.22%</u>
619,695,649	common shares		

Number of Issued Common Shares	=	633,890,503
Number of Outstanding Common Shares	=	619,695,649
Number of Treasury Shares (Common)	=	14,194,854
Number of Listed Common Shares	=	627,098,147
Number of Foreign-Owned Shares		
Common Shares	=	175,645,772
Preferred "B" Shares	=	263,190
Voting Preferred Shares	=	21,807,496
Foreign Ownership Level (%) - on voting shares	=	24.09%
Foreign Ownership Level (%) - on all outstanding shares	=	22.73%
Foreign Ownership Limit (%)	=	40.00%