

**PROPOSED SHARE CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES  
INTO ONE (1) CONSOLIDATED ORDINARY SHARE**

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**RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES  
TRADING LIMITED**

**1. INTRODUCTION**

The board of directors (the "**Board**" or the "**Directors**") of AMOS Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 25 June 2021 (the "**25 June Announcement**") in relation to the proposed consolidation of every twenty (20) existing ordinary shares (collectively, referred to as "**Shares**", and each, a "**Share**") in the capital of the Company into one (1) consolidated ordinary share (collectively, referred to as the "**Consolidated Shares**", and each, a "**Consolidated Share**") (the "**Proposed Share Consolidation**").

Unless otherwise defined, all capitalised terms in this Announcement shall bear the same meaning as set out in the 25 June Announcement.

**2. RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SGX-ST**

Further to the 25 June Announcement, an application was made to seek the in-principle approval of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Consolidated Shares on the Mainboard of the SGX-ST.

The Board wishes to announce that the SGX-ST has, on 7 July 2021, advised that it has no objection to the listing and quotation of the Consolidated Shares onto the Mainboard of the SGX-ST, subject to:

- (a) Shareholders' approval being obtained at the forthcoming EGM for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST's listing requirements.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

**3. CIRCULAR TO SHAREHOLDERS**

The Company will be seeking specific Shareholders' approval for the Proposed Share Consolidation at the EGM and further details of the Proposed Share Consolidation will be provided in a circular that will be despatched to Shareholders in due course.

#### **4. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Share Consolidation, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

#### **5. CAUTIONARY STATEMENT**

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The Proposed Share Consolidation is subject to certain conditions and as at the date of this announcement, there is no certainty or assurance that the Proposed Share Consolidation will be completed. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD  
AMOS GROUP LIMITED**

**Kyle Arnold Shaw, Jr.**  
Executive Chairman  
8 July 2021