



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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- (1) **AUTOMATIC 60 DAYS EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2020 ("FY2020"); AND**
- (2) **AUTOMATIC TWO-MONTH EXTENSION OF TIME TO RELEASE FULL YEAR UNAUDITED RESULTS FOR FY2020**

The Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**") refers to:

- (1) The news release issued by Singapore Exchange Regulation ("**SGX RegCo**") on 7 April 2020 stating that issuers with financial year-end on or before 31 March 2020 would automatically be granted an extension of 60 days to hold their annual general meetings ("**AGM**"); and
- (2) The news release issued by SGX RegCo on 22 April 2020 stating that issuers with financial year-ends of 29 February 2020 or 31 March 2020 would automatically be granted a two-month extension to release their full year unaudited results ("**Results**").

(collectively, the "**Automatic Time Extensions**")

On 21 April 2020, the government announced a further extension of the circuit breaker period till 1 June 2020 (inclusive) and mandated that all non-essential businesses must stop operations at their workplace ("**Revised Circuit Breaker**"). The Company is unable to access/retrieve hard copies of financial and supporting documents at its offices in Singapore for the purposes of completing its Results and audit in light of the Revised Circuit Breaker. As such, the Company would require more time to make the necessary arrangements for the completion of its Results and the audit for FY2020.

The Board wishes to announce that the Company will be tapping on the Automatic Time Extensions and has notified the SGX RegCo on 24 April 2020 the following:

1. The Company's financial year end is 31 March 2020 and the indicative timeline is as follows:

Event	Indicative Date
Release of FY2020's Results	By 30 July 2020
Issuance of Annual Report via SGXNet, together with Notice of AGM and Proxy Form	By 14 September 2020
Convene AGM	By 29 September 2020

Shareholders should note that the indicative timeline above may be subject to changes, taking into account any regulations, directives, measures or guidelines that may be issued by any government or regulatory agencies in light of the COVID-19 situation.

2. The Board confirms that, to the best of their knowledge and belief, the Automatic Time Extensions will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company's country of incorporation); and
3. In respect of the Automatic Time Extensions for the Results, the Company will continue to adhere to its internal policies in relation to dealings in its securities by the Company and its employees, including not dealing in the Company's securities while in possession of any material information.

As the COVID-19 situation is evolving, the Company is closely monitoring the situation and will make the necessary announcements on SGXNet when there are changes on any latest developments to the above matters and/or financial impact or any other material aspects that would require immediate disclosure as part of its continuous disclosure obligations. Where there is a material variance between the audited results and the full year results that was previously announced, the Company will also make immediate announcement including explanations for the change between the audited and unaudited Results.

By Order of the Board

Ong Bee Hoon
Company Secretary

24 April 2020