

SINJIA LAND LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200402180C)
(the "**Company**")

PROPOSED ISSUANCE AND ALLOTMENT OF UP TO 207,072,685 NEW ORDINARY SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY TO THE SUBSCRIBERS

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

*Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the announcements dated 27 June 2024 (the "**Announcement**").*

The board of directors (the "**Board**" or "**Directors**") of Sinjia Land Limited (the "**Company**") refers to the Announcement in relation to the proposed issuance and allotment of 207,072,685 new ordinary shares in the issued share capital of the Company (the "**Subscription Shares**") to Mr Guo Jiahui, Mr Jin Jixiang, Ms Xu Lihua and Ms Wang Ling-Jong, at an Issue Price of S\$0.013 per Subscription Share.

Further to the Announcement, the Board wishes to announce that the Company has on 21 August 2024, received the listing and quotation notice (the "**LQN**") from the SGX-ST in respect of the listing and quotation of the Subscription Shares on the Catalist of the SGX-ST.

The listing and quotation of the Subscription Shares is subject to the Company's compliance with the SGX-ST listing requirements. Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

A separate announcement will be released by the Company upon the allotment and issue of the Subscription Shares.

BY ORDER OF THE BOARD

Cheong Weixiong
Executive Director and Group Chief Executive Officer

21 August 2024

*This announcement has been prepared by the Company, and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

This announcement has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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