



FUJI OFFSET PLATES MANUFACTURING LTD

(Company Registration No. 198204769G)

(Incorporated in Singapore)

RESPONSE TO SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) QUERIES IN RELATION TO THE UNUSUAL MOVEMENTS IN THE COMPANY’S SHARE PRICE RECENTLY

The Company refers to the following questions made by SGX-ST in relation to the unusual movements in the Company’s share price recently, and provides its responses to the same accordingly:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. - If yes, the information shall be announced immediately..

Response

The Company announced on 2 September 2014 the proposed disposal of a property located at Lot 2592, Mukim Senai, Kulaijaya, Senai Industrial Estate, Johore at the sale price of RM35 million. The proposed disposal is subject to and conditional upon, *inter alia*, the Company’s shareholders’ approval in an extraordinary general meeting (“EGM”) to be convened or the Company having obtained a waiver from the SGX-ST to convene the EGM. The Company is also currently in commercial discussions on a potential acquisition of assets, which key commercial terms are still being negotiated, without any certainty that any definitive understanding or agreement will materialize.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response

Save as mentioned above, the Company is not otherwise aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Response

The Board confirms that the Company is in compliance with the Catalist Rules, in particular, Catalist Rule 703 regarding disclosure of material information.

The Company has obtained its Board of Directors' ("**Board**") approval on the aforesaid responses. The Board collectively and individually takes responsibility for the accuracy of the aforesaid responses.

By Order of the Board

David Teo Kee Bock
Chairman
12 September 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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