

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST FOR THIRD TRANCHE CORPORATE BONDS

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the third tranche of RMB-denominated corporate bonds of an aggregate principal amount of RMB700,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macao Special Administrative Region and Taiwan, for the purpose of this announcement) (the “**Third Tranche Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 29 January 2019.

The Board wishes to announce that the Company will on 21 January 2021 pay interest on the Third Tranche Corporate Bonds for the period from 21 January 2020 to 20 January 2021 (both dates included) (the “**Payment of Interest**”). The interest for the Third Tranche Corporate Bonds is payable by way of simple interest at a rate of 3.89 per cent. on an annual basis.

Further, the Company has released on the website of the SSE at www.sse.com.cn an announcement containing further information on the Payment of Interest.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 8 January 2021