



**THE TRENDLINES GROUP LTD.**

(Incorporated in Israel)

(Company Registration No. 513970947)

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**The Trendlines Group Ltd. Commences ADR Trading on the OTCQX**

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The board of directors (the “**Board**”) of The Trendlines Group Ltd. (the “**Company**”) refers to the Company’s announcement dated 16 May 2016 on the establishment of a sponsored Level 1 American Depository Receipt (“**ADR**”) program to support the expansion of the Company’s investor base in the United States of America (“**U.S.**”).

The Board wishes to update the shareholders that the Company has been advised by the Financial Industry Regulatory Authority (FINRA), which oversees trading in American securities markets, that the Company has qualified to trade its ADRs on the OTCQX® Best Market. The Company will maintain its primary listing on the Singapore Exchange (SGX:42T).

The ADR’s CUSIP number is 89487L108 and it will commence trading on the OTCQX on Wednesday, 31 August 2016, under the symbol TRNLY. Investors can find current financial disclosure and real-time Level 2 quotes for the Company on [www.otcmarkets.com](http://www.otcmarkets.com).

A Level 1 ADR is a negotiable U.S. security representing ownership of publicly traded shares in a non-U.S. corporation. ADRs are quoted and traded in U.S. dollars in the U.S.. ADRs are specifically designed to facilitate the purchase, holding and sale of non-U.S. securities by U.S. investors. The ADR program provides U.S. investors a structured, familiar, local platform on which to trade in the Company’s shares and is intended to raise the profile of the Company amongst U.S. investors.

The ADR trading does not involve any capital raising or the issuance of new shares by the Company. As such, there will be no share dilution to the Company’s shareholders.

Each ADR represents 50 ordinary shares of the Company (SGX:42T) trading on the Catalist of the Singapore Exchange Securities Trading Limited (“**SGX**”). The holders of the ADR will be entitled to voting and dividend rights similar to that of the shareholders of the Company, based on the number of Company’s ordinary shares represented by their holdings in the ADR.

The Bank of New York Mellon, which is the depository bank for the ADR program, has also been appointed to act as Principal American Liaison in connection with sponsoring the Company’s ADRs on the OTCQX, and responsible for providing professional guidance on OTCQX requirements.

The Company's ordinary shares will continue to trade on the SGX and the commencement of ADR trading is not expected to have any material impact to existing shareholders of the Company.

#### **Interest of Directors and substantial shareholders**

None of the Company's Directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the ADR program.

#### **BY ORDER OF THE BOARD**

Yosef Ron  
Joint Company Secretary

31 August 2016

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*The Trendlines Group Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 November 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*