

This joint announcement must be read in conjunction with the Offer to Purchase, and does not constitute an offer to sell or the solicitation of an offer to purchase any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Offer to Purchase contains important information which must be read carefully before any decision is made with respect to the Offers described in this joint announcement. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Issuers in the United States.

THIS JOINT ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

**FORTUNE STAR (BVI)
LIMITED**

(incorporated with limited liability under the laws of the British Virgin Islands)

**WEALTH DRIVEN
LIMITED**

(incorporated with limited liability under the laws of the British Virgin Islands)

JOINT ANNOUNCEMENT OF THE EXPIRY OF THE OFFERS

Reference is made to the announcements of the Issuers dated June 24, 2019 and June 25, 2019, respectively (together, the “**Announcements**”) in relation to the offer to purchase by Fortune Star (BVI) Limited of its outstanding 5.375% Senior Notes due 2020 (ISIN: XS1728444131; Common Code: 172844413) and by Wealth Driven Limited of its outstanding 5.5% Senior Notes due 2023 (ISIN: XS1471856424; Common Code: 147185642). Capitalized terms used in this joint announcement shall have the same meanings as those defined in the Announcements.

The Offers expired at 4:00 p.m. (London Time) on July 4, 2019. As of the Expiration Deadline, a total of US\$129,625,000 in principal amount of the 2020 Notes, representing approximately 23.57% of the total outstanding principal amount of the 2020 Notes, and a total of US\$103,966,000 in principal amount of the 2023 Notes, representing approximately 17.62% of the total outstanding principal amount of the 2023 Notes, have been validly tendered pursuant to the Offer to Purchase.

The 2020 Notes Issuer has set the 2020 Notes Maximum Acceptance Amount at US\$350,000,000 and determined to accept for purchase a total of US\$129,625,000 in principal amount of the 2020 Notes. The 2023 Notes Issuer has set the 2023 Notes Maximum Acceptance Amount at US\$350,000,000 and determined to accept for purchase a total of US\$103,966,000 in principal amount of the 2023 Notes. The Purchase Price for the 2020 Notes is US\$1,011.5 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by the 2020 Notes Issuer. Accordingly, the 2020 Notes Issuer will pay (i) an aggregate Purchase Price of US\$131,115,687.5 for all such 2020 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$5.375 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by the 2020 Notes Issuer, pursuant to the terms of the 2020 Notes Offer. The Purchase Price for the 2023 Notes is US\$1,000 per US\$1,000 principal amount of the 2023 Notes accepted for purchase by the 2023 Notes Issuer. Accordingly, the 2023 Notes Issuer will pay (i) an

aggregate Purchase Price of US\$103,966,000 for all such 2023 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$22.0 per US\$1,000 principal amount of the 2023 Notes accepted for purchase by the 2023 Notes Issuer, pursuant to the terms of the 2023 Notes Offer.

The Issuers will cancel the Notes purchased by each of them pursuant to the Offers after the completion of the Offers, following which US\$420,375,000 in aggregate principal amount of the 2020 Notes will remain outstanding subject to the terms of the indenture governing the 2020 Notes and US\$486,034,000 in aggregate principal amount of the 2023 Notes will remain outstanding subject to the terms of the indenture governing the 2023 Notes.

The Company is committed to proactively managing its balance sheet and optimizing its debt structure. The Company may engage in further liability management exercises depending on market conditions.

This joint announcement, and all documents related to the Offers, can be found on the Offer Website: <https://sites.dfkingltd.com/Fosun>.

Fortune Star (BVI) Limited
Wang Can
Director

Wealth Driven Limited
Wang Can
Director

July 5, 2019

As of the date of this joint announcement, the directors of Fortune Star (BVI) Limited are Mr. Wang Can and Mr. Zhang Houlin.

As of the date of this joint announcement, the directors of Wealth Driven Limited are Mr. Wang Can and Mr. Zhang Houlin.