**TYE SOON LIMITED**
(Incorporated in the Republic of Singapore)
(Company Registration Number: 195700114W)

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**THE PROPOSED CONSOLIDATION OF EVERY THREE (3) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**
**- COMPLETION OF SHARE CONSOLIDATION**

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## 1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Tye Soon Limited (the "**Company**") refers to (a) the circular to shareholders of the Company ("**Shareholders**") dated 31 July 2015 (the "**Circular**") in relation to the proposed share consolidation of every three (3) existing issued ordinary shares in the capital of the Company (the "**Shares**") into one (1) ordinary share in the capital of the Company (the "**Consolidated Share**"), fractional entitlements to be disregarded (the "**Share Consolidation**") and (b) the announcement dated 21 August 2015 giving notice of the Books Closure Date for the Share Consolidation.

*Unless otherwise defined, all capitalised terms used shall have the same meanings given to them in the Circular.*

## 2. COMPLETION OF THE SHARE CONSOLIDATION

The Company wishes to announce that the Share Consolidation has been completed and become effective as at 9.00 a.m. on 9 September 2015. Accordingly, on 9 September 2015, every three (3) Shares registered in the name or standing to the credit of the securities account (as the case may be), of each Shareholder were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 87,265,029 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Share Consolidation.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Share Consolidation, based on their holdings of Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share, and any fractional entitlements have been disregarded.

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market.

**BY ORDER OF THE BOARD**

David Chong Tek Yew
Managing Director

Singapore
9 September 2015