

**THE COMPANIES ACT
(CHAPTER 50)**

**THE COMPANIES REGULATIONS
SECTION 215(3)/
REGULATION 11(2)**

**NOTICE TO NON-ASSENTING
SHAREHOLDER**

FORM

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Name of Company: **Tat Hong Holdings Ltd**

Company No.: 199105392H

To the Non-assenting Shareholders of Tat Hong Holdings Ltd

In this notice:

Tat Hong Holdings Ltd is referred to as “**the transferor company**”, and

THSC Investments Pte. Ltd. is referred to as “**the transferee**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 18 May 2018 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company.

In pursuance of that scheme or contract, an aggregate of 680,230,145 ordinary shares representing approximately 90.31% of the total number of ordinary shares in the transferor company were by 28 May 2018 transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its subsidiaries at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company (excluding shares held by the transferor company as treasury shares).

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.



Dated this 11th day of June 2018

Tay Ruixian, Jeremiah
Director
THSC Investments Pte. Ltd.