

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

LISTING OF 21,597,000 NEW SHARES PURSUANT TO THE SUPPLEMENTAL SALE AND PURCHASE AGREEMENT IN RESPECT OF THE ACQUISITION OF PETROLEUM INTERESTS HELD BY CARNARVON THAILAND LIMITED.

Unless otherwise defined, all terms and references used herein *shall bear the same meaning ascribed to them in the announcements issued by the Company dated 18 January 2016 and 1 February 2016 (the "**Announcements**")*.

The Board refers to the Announcements in relation to the Proposed Shares Issue. The Company is pleased to announce that the 21,597,000 New Shares will be listed and quoted on Catalist on or around 29 February 2016, and trading of the New Shares will commence at 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Adrian Lee Chye Cheng

Managing Director

26 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Sebastian Jones, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.