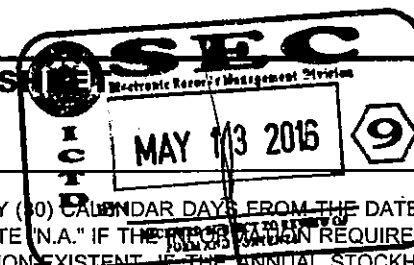


GENERAL INFORMATION STATEMENTFOR THE YEAR 2016
STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA CORPORATION		DATE REGISTERED: JANUARY 23, 1968
BUSINESS/TRADE NAME: AYALA CORPORATION		FISCAL YEAR END: DECEMBER 31
SEC REGISTRATION NUMBER: 34218		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-153-610-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR		WEBSITE/URL ADDRESS: www.ayala.com.ph
ACTUAL DATE OF ANNUAL MEETING: APRIL 15, 2016		EMAIL ADDRESS: acquery@ayala.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		FAX NUMBER: 848-5846
COMPLETE BUSINESS ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		TELEPHONE NUMBER(S): 908-3000
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO AND CO. JESSIE D. CABALUNA		SEC ACCREDITATION NUMBER (if applicable): 0069-AR-3
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"	INDUSTRY CLASSIFICATION: HOLDING COMPANY	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	35F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ATTACHED "ANNEX B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒**Please check the appropriate box:****1.**

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.☒

None of the above

Describe nature of business:

HOLDING COMPANY

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☐

No

☒

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares x Par/Stated Value)
	COMMON	900,000,000	50.00	45,000,000,000.00
	PREFERRED A	12,000,000	100.00	1,200,000,000.00
	PREFERRED B	58,000,000	100.00	5,800,000,000.00
	PREFERRED C	40,000,000	100.00	4,000,000,000.00
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00
	TOTAL	1,210,000,000	TOTAL PhP	56,200,000,000.00

SUBSCRIBED CAPITAL STOCK

SUBSCRIBED ON THE STOCK

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP* **	
	6,642	COMMON	393,530,130	86,158,906	50.00	19,676,506,500.00	45%	
	-	PREFERRED A	12,000,000	-	100.00	1,200,000,000.00	N.A.	
	25	PREFERRED B	46,893,830	46,463,830	100.00	4,689,383,000.00	5%	
	-	PREFERRED B	11,000,000	-	100.00	1,100,000,000.00	N.A.	
	983	VOTING PREFERRED	165,087,229	4,028,297	1.00	165,087,229.00	19%	
TOTAL			628,511,189		TOTAL PhP	26,830,976,729.00	70%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS	149	COMMON	226,081,017	163,003,477	50.00	11,304,050,850.00	26%	
VARIOUS	2	PREFERRED B	106,170	106,170	100.00	10,617,000.00	0%	
VARIOUS	27	VOTING PREFERRED	34,912,771	2,272,279	1.00	34,912,771.00	4%	
Percentage of Foreign Equity:			30%	261,099,958		TOTAL PhP	11,349,580,621.00	30%
TOTAL SUBSCRIBED P						38,180,557,350.00	100%	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	6,642	COMMON	393,530,130	50.00	19,676,506,500.00	45%
	-	PREFERRED A	12,000,000	100.00	1,200,000,000.00	N.A.
	25	PREFERRED B	46,893,830	100.00	4,689,383,000.00	5%
	-	PREFERRED B	11,000,000	100.00	1,100,000,000.00	N.A.
	983	VOTING PREFERRED	165,087,229	1.00	165,087,229.00	19%
		TOTAL	628,511,189	TOTAL PhP	26,830,976,729.00	70%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
VARIOUS	149	COMMON	226,081,017	50.00	11,304,050,850.00	26%
VARIOUS	2	PREFERRED B	106,170	100.00	10,617,000.00	0%
VARIOUS	27	VOTING PREFERRED	34,912,771	1.00	34,912,771.00	4%
		TOTAL	261,099,958	TOTAL PhP	11,349,580,621.00	30%
TOTAL PAID-UP PhP					38,180,557,350.00	100%
ADDITIONAL PAID-IN CAPITAL PhP					36,316,709,000.00	
SUBSCRIPTION RECEIVABLE PhP					(577,944,000.00)	
TOTAL CAPITALIZATION PhP					73,919,322,350.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	N	C	M	Y	CHAIRMAN & CEO	-	104-145-637
2. FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	N	M	M	Y	VICE CHAIRMAN, PRESIDENT & COO	-	104-104-067
3. DELFIN L. LAZARO FILIPINO 28 NARRA AVE., SOUTH FORBES PARK, MAKATI CITY	N	M	M	Y	-	C / M	106-181-679
4. XAVIER P. LOINAZ FILIPINO 1635 CYPRESS ST., DASMARIÑAS VILLAGE, MAKATI CITY	N	I	M	Y	-	A / C N / M	132-204-697
5. YOSHIO AMANO JAPANESE 30 PILI AVENUE, SOUTH FORBES PARK, MAKATI CITY	N	M	M	Y	-	A / M C / M	203-987-831
6. RAMON R. DEL ROSARIO, JR. FILIPINO #3 TYLER, NORTH GREENHILLS, SAN JUAN, METRO MANILA	N	I	M	Y	-	A / M N / C C / C	108-160-999
7. ANTONIO JOSE U. PERIQUET FILIPINO 27 BANABA ROAD, SOUTH FORBES PARK, MAKATI CITY	N	I	M	Y	-	N / M	203-006-677
8. GERARDO C. ABLAZA JR. FILIPINO 154 SAN ENRIQUE ST., AYALA ALABANG VILLAGE, MUNTINLUPA CITY	N	N	M	Y	SENIOR MANAGING DIRECTOR	-	107-169-884
9. CEZAR P. CONSING FILIPINO 33D RIZAL TOWER, ROCKWELL CENTER, MAKATI CITY	N	N	M	Y	SENIOR MANAGING DIRECTOR	-	902-969-910
10. BERNARD VINCENT O. DY FILIPINO 1318 GLORIOSA CORNER CAMPANILLA ST., DASMARINAS VILLAGE, MAKATI CITY	N	N	M	N	SENIOR MANAGING DIRECTOR	-	204-177-799

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
11. ARTHUR R. TAN FILIPINO 8 DON RUFINO AVE., CORINTHIAN GARDEN, QUEZON CITY	N	N	M	Y	SENIOR MANAGING DIRECTOR	-	204-185-820
12. ALFREDO I. AYALA FILIPINO 1679 DASMARIÑAS COR. KALAMANSI STS., DASMARIÑAS VILLAGE, MAKATI CITY	N	N	M	Y	MANAGING DIRECTOR	-	199-819-390
13. JOHN ERIC T. FRANCIA FILIPINO D291 ALEXANDRA CONDOMINIUM, MERALCO AVENUE, PASIG CITY	N	N	M	Y	MANAGING DIRECTOR	-	159-843-068
14. SOLOMON M. HERMOSURA FILIPINO 22 MARANAO ST., LA VISTA, QUEZON CITY	N	N	M	Y	MANAGING DIRECTOR, GEN. COUNSEL, CORP. SECRETARY & COMPLIANCE OFFICER	-	107-478-241
15. JOSE TEODORO K. LIMCAOCO FILIPINO 24 JUNO ST., BEL-AIR, MAKATI CITY	N	N	M	Y	MANAGING DIRECTOR & CHIEF FINANCE OFFICER	-	135-554-880
16. RUEL T. MARANAN FILIPINO 37 QUEENSVILLE STREET, WHITE PLAINS, QUEZON CITY	N	N	M	Y	MANAGING DIRECTOR	-	158-257-394
17. JOHN PHILIP S. ORBETA FILIPINO 203 CALACHUCHI ST., AYALA ALABANG VILLAGE, MAKATI CITY	N	N	M	Y	MANAGING DIRECTOR	-	121-207-098
18. PAOLO MAXIMO F. BORROMEO FILIPINO #46 MCKINLEY HILL DRIVE, MCKINLEY HILL VILLAGE, TAGUIG CITY	N	N	M	Y	MANAGING DIRECTOR	-	202-705-760
19. MA. CECILIA T. CRUZABRA FILIPINO NO. 28 DATA STREET, AYALA GREENFIELDS ESTATE, CALAMBA, LAGUNA	N	N	F	Y	TREASURER	-	108-787-609
20. JOSEPHINE G. DE ASIS FILIPINO UNIT 101 VISTA DE LAGO CONDOMINIUM, TAGUIG CITY	N	N	F	Y	CONTROLLER	-	153-977-937

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
21. CATHERINE H. ANG FILIPINO 28B CASA VERDE, VALLE VERDE 1, LANUZA ST., PASIG CITY	N	N	F	Y	CHIEF INTERNAL AUDITOR	N.A.	129-434-509
22. DODJIE D. LAGAZO FILIPINO 10A-2, B. VALDEZ ST., PHASE 5, AFPOVAL, BAYANI ROAD, TAGUIG CITY	N	N	M	N	ASSISTANT CORPORATE SECRETARY	N.A.	228-446-337
23. CHARLENE MAE C. TAPIC-CASTRO FILIPINO 11 E7 GUMAMELA ST., CAMUS COMPOUND, MARULAS, VALENZUELA CITY	N	N	F	N	ASSISTANT CORPORATE SECRETARY	N.A.	290-998-627
24. NOTHING FOLLOWS							
25.							
26.							
27.							
28.							
29.							
30.							

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,828 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 6,447

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP794,074,723,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	303,689,196	15,184,459,800.00	53.46%	15,344,037,260.00	000-317-278
	VOTING PREF	159,577,460	159,577,460.00			
	TOTAL	463,266,656	15,344,037,260.00			
2. PCD NOMINEE CORPORATION VARIOUS NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	161,544,933	8,077,246,650.00	18.65%	8,087,863,650.00	004-774-849
	PREFERRED B	106,170	10,617,000.00			
	TOTAL	161,651,103	8,087,863,650.00			
3. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	68,662,712	3,433,135,600.00	13.32%	8,109,442,600.00	000-774-849
	PREFERRED B	46,763,070	4,676,307,000.00			
	TOTAL	115,425,782	8,109,442,600.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, JAPAN	COMMON	63,077,540	3,153,877,000.00	11.05%	3,186,517,492.00	223-731-461
	VOTING PREF	32,640,492	32,640,492.00			
	TOTAL	95,718,032	3,186,517,492.00			
5. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.87%	376,460,150.00	000-085-734
6. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
7. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	005-037-539
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,828 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 6,447

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP794,074,723,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
8. SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,418,610	70,930,500.00	0.16%	70,930,500.00	169-020-000
9. PHIL. REMNANTS CO. INC. AMERICAN 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00	000-137-064
10. ESOWN ADMINISTRATOR 2014 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	602,752	30,137,600.00	0.07%	30,137,600.00	N.A.
11. ESOWN ADMINISTRATOR 2009 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	571,778	28,588,900.00	0.07%	28,588,900.00	N.A.
12. FERNANDO ZOBEL DE AYALA FILIPINO 6 HARVARD ROAD, NORTH FORBES PARK, MAKATI CITY	VOTING PREF	554,983	554,983.00	0.06%	554,983.00	104-104-067
13. JAIME AUGUSTO ZOBEL DE AYALA FILIPINO 74 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	VOTING PREF	543,802	543,802.00	0.06%	543,802.00	104-145-637
14. ESOWN ADMINISTRATOR 2012 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	506,553	25,327,650.00	0.06%	25,327,650.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,828 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 6,447

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP794,074,723,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15. ESOWN ADMINISTRATOR 2008 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	416,079	20,803,950.00	0.05%	20,803,950.00	N.A.
16. CBNA MLA OBO AC 600207955 NON-FILIPINO 8741 PASEO DE ROXAS, MAKATI CITY	VOTING PREF	364,810	364,810.00	0.04%	364,810.00	N.A.
17. MITSUBISHI LOGISTICS CORPORATION JAPANESE 28-38 SHINKAWA 1-CHOME, CHUO-KU, TOKYO, JAPAN	COMMON	360,512	18,025,600.00	0.04%	18,025,600.00	237-661-417
18. ESOWN ADMINISTRATOR 2006 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	349,728	17,486,400.00	0.04%	17,486,400.00	N.A.
19. ESOWN ADMINISTRATOR 2007 FILIPINO C/O AYALA CORP. ESOWN ADMINISTRATOR	COMMON	265,610	13,280,500.00	0.03%	13,280,500.00	N.A.
20. DELFIN L. LAZARO FILIPINO 28 NARRA AVE., FORBES PARK, MAKATI	VOTING PREF	258,297	258,297.00	0.03%	258,297.00	N.A.
21. OTHERS (NO. OF STOCKHOLDERS: 6,776 COMMON, 25 PREFERRED B AND 1,003 VOTING PREFERRED)	COMMON PREFERRED A VOTING PREF PREFERRED B TOTAL	8,291,983 12,000,000 4,498,678 11,130,760 35,921,421	414,599,150.00 1,200,000,000.00 4,498,678.00 1,113,076,000.00 2,732,173,828.00	1.49%	2,732,173,828.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			38,180,557,350.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					38,180,557,350.00	
ADDITIONAL PAID-IN CAPITAL					36,316,709,000.00	
SUBSCRIPTION RECEIVABLE					(577,944,000.00)	
TOTAL CAPITALIZATION					73,919,322,350.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	166,174,686,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	274,550,000	VARIOUS
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT - TERM INVESTMENTS)	61,916,125,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
12,000,000 PREFERRED A SHARES 11,000,000 PREFERRED B SHARES	23,000,000	2.59%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	124,468,464,000.00
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5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:	
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TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	4,850,305,000.00	VARIOUS
5.2 STOCK	-	
5.3 PROPERTY	-	
TOTAL	4,850,305,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:		
DATE	NO. OF SHARES	AMOUNT
JANUARY 2015	8,201 COMMON SHARES	410,050.00
FEBRUARY 2015	30,295 COMMON SHARES	1,514,750.00
MARCH 2015	74,453 COMMON SHARES	3,722,650.00
APRIL 2015	23,956 COMMON SHARES	1,197,800.00
JUNE 2015	27,788 COMMON SHARES	1,389,400.00
AUGUST 2015	10,302 COMMON SHARES	515,100.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
11,500,000.00	88	44	73

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, CHARLENE MAE C. TAPIC-CASTRO, ASSISTANT CORPORATE SECRETARY, OF THE ABOVE-MENTIONED CORPORATION DECLARE, UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET, WHICH CONSISTS OF 13 PAGES, INCLUDING PAGE 1-A & ANNEX "A", HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME, AND, TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING ON THE AFORESAID REVOCATION.

DONE THIS MAY 12 2016 IN MAKATI CITY.


CHARLENE MAE C. TAPIC-CASTRO
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 12 2016.
THE AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER PASSPORT ID NO. EB3719093 ISSUED ON September 23, 2011 AT DFA, MANILA.

DOC. NO. 170 :
PAGE NO. 25 :
BOOK NO. 7 :
SERIES OF 70/6 .



Notarial DST pursuant to
Sec. 188 of the Tax Code
affixed on Notary Public's copy.


MA. FLORENCE THERESE DG. MARTIREZ-CRUZ
Notary Public - Makati City
Appt. No. M-299 until December 31, 2017
Attorney's Roll No. 60896
PTR No. 5321743; 01-04-2016; Makati City
IBP No. 1016951; 12/28/2015
MCLE Compliance No. V-0012425; 12-10-2015
3rd Floor, Tower One & Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

ANNEX "A"

AYALA CORPORATION **Primary Purpose**

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY) AND TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT. *****00000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2015Power

AC Energy Holdings, Inc.

Transport Infrastructure

AC Infrastructure Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

Technopark Land, Inc.

Water Capital Works, Inc.

Legal Services

AG Counselors Corporation

Automotive

Ayala Automotive Holdings Corporation

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

BPO

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

International

Bestfull Holdings Limited (incorporated in Hong Kong)

Agriculture

Darong Agricultural and Development Corporation

Electronics Manufacturing

Integrated Micro-electronics, Inc.

Education

Ayala Education, Inc.

Water Distribution and Wastewater Services

Manila Water Company, Inc.

Healthcare

Ayala Healthcare Holdings, Inc.

ASSOCIATES AS OF DECEMBER 31, 2015

Bank of the Philippine Islands

GNPower Mariveles Coal Plant Ltd. Co

Bonifacio Land Corporation

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

Mercado General Hospital, Inc.

Automated Fare Collections Services, Inc.

Thu Duc Water B.O.O. Corporation (incorporated in Vietnam)

Kenh Dong Water Supply Joint Stock Company (incorporated in Vietnam)

Modular Construction Technology (MCT) Bhd. (incorporated in Malaysia)

Saigon Water Infrastructure Joint Stock Company (incorporated in Vietnam)

Cu Chi Water Supply Sewerage Company Ltd. (incorporated in Vietnam)

Tianjin Eco-City Ayala Land Development Co., Ltd. (incorporated in China)

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2015

Liontide Holdings, Inc.

Globe Telecom, Inc.

Philippine Wind Holdings Corporation

Emerging City Holdings, Inc.

South Luzon Thermal Energy Corp.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Alveo-Federal Land Communities, Inc.

Northwind Power Development Corp.

Integreon, Inc. (British Virgin Islands Company)

VinaPhil Technical Infrastructure Investment Joint Stock Company (incorporated in Vietnam)

Generika Group