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Aspial Lifestyle

(Incorporated in the Republic of Singapore)
(Registration Number: 200806968Z)

ANNOUNCEMENT

LISTING OF 61,709,489 PREFERENTIAL OFFERING SHARES

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*Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcements of Aspial Lifestyle Limited (the "**Company**") dated 14 May 2026 titled "Launch of Equity Fund Raising to Raise Gross Proceeds of approximately S$84.8 Million" in relation to the equity fund raising.*

1. INTRODUCTION

Further to the announcement dated 10 June 2026 titled "Results of the Preferential Offering", the Board of Directors of the Company is pleased to announce that pursuant to the Preferential Offering, 61,709,489 Preferential Offering Shares have been issued at an issue price of S$0.402 per Preferential Offering Share. With the issue of the Preferential Offering Shares, the total number of Units in issue is 2,062,248,181 as at the date of this announcement.

The Preferential Offering Units will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at **9.00 a.m**. on **16 June 2026**.

2. STATUS OF THE PREFERENTIAL OFFERING SHARES

The Preferential Offering Shares will, upon allotment and issue, rank in all respects *pari passu* with the existing issued Shares (including the Private Placement Shares), save that they will not rank for dividends, rights, allotments and other distribution, the record date of which is on or before the relevant date of allotment and issuance of the Preferential Offering Shares, and will be freely transferable (subject to applicable laws), free and clear of any pledge, lien, charge, security interest and other encumbrances.

BY ORDER OF THE BOARD
ASPIAL LIFESTYLE LIMITED

Lim Swee Ann
Company Secretary
16 June 2026

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The issue, exercise or sale of provisional allotments of Preferential Offering Shares and the Preferential Offering Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

All statements contained in this announcement, press releases and oral statements that may be made by the Company or its Directors, officers or employees acting on its behalf, that are not statements of historical fact, constitute "forward-looking statements". Some of these statements can be identified by words that have a bias towards the future or, are forward-looking such as, without limitation, "anticipate", "aim", "believe", "could", "estimate", "expect", "forecast", "if", "intend", "may", "plan", "possible", "predict", "probable", "project", "seek", "should", "will" and "would" or other similar words. However, these words are not the exclusive means of identifying forward-looking statements. All statements regarding the Group's future financial position, operating results, business strategies, plans and future prospects are forward-looking statements. These forward-looking statements, including but not limited to statements as to the Group's revenue and profitability, prospects, future plans and other matters discussed in this Announcement regarding matters that are not historical facts, are merely predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the Group's actual future results, performance or achievements to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

This publication has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act 2001: The New Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).