



NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$120,000,000 Zero Coupon Convertible Bonds Due 2024 ("Bonds")

03-June-2021

Notice of Adjustment on Conversion Price

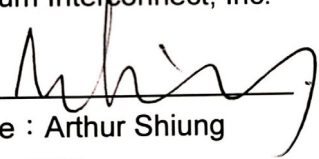
On Feb. 17, 2021, the Company's Board Meeting resolved the distribution of NT\$ 1,786,764,795 as cash dividend.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend :

Adjustment Event : Cash dividend
Conversion Price Before Adjustment : NT\$136
Conversion Price After Adjustment : NT\$130.05
Effective Date : June 26, 2021

We refer to the above bond issue and, as required under the Indenture Agreement date 25 January, 2021, we hereby notify you of the adjustments on Conversion Price

Signed for and on behalf of
Flexium Interconnect, Inc.

By : 
Name : Arthur Shiung
Title : CFO