

**LTC CORPORATION LIMITED**  
(Company Registration No. 196400176K)  
(Incorporated in the Republic of Singapore)

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**VOLUNTARY CONDITIONAL CASH OFFER FOR LTC CORPORATION LIMITED**

**DEALINGS DISCLOSURE**

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**1. Introduction**

The board of directors (the "**Board**") of LTC Corporation Limited (the "**Company**") refers to the announcement released on 9 February 2018 by Oversea-Chinese Banking Corporation Limited, for and on behalf of Mountbatten Enterprises Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional cash offer (the "**Offer**") for all the issued ordinary shares (the "**Shares**") in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations or their respective nominees (the "**Offer Announcement**").

**2. Dealings by an Associate**

Pursuant to Rule 12.1 of the Singapore Code on Take-Overs and Mergers (the "**Code**"), and based on the information received by the Company on 13 February 2018 from Wong Jun Min, Kenneth (Huang Junmin) ("**KW**"), the Company wishes to announce that KW, an associate of the Company<sup>1</sup>, has disposed<sup>2</sup> of the following Shares on 13 February 2018 (the "**Disposed Shares**") on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), details of which are set out below:

S/N	Description	
1.	Total number of Disposed Shares	20,000
2.	Percentage of the total number of Shares <sup>(a)</sup> constituted by the Disposed Shares	0.01% <sup>(b)</sup>
3.	Consideration per Share for the Disposed Shares, excluding brokerage fees, clearing fees and applicable taxes	S\$0.915
4.	Resultant total number of Shares owned or controlled by KW after the dealing	0
5.	Percentage of the total number of Shares <sup>(a)</sup> constituted by the resultant total number of Shares held by KW after the dealing	0.00%

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<sup>1</sup> KW is deemed under the Code to be an "associate" of the Company in relation to the Offer by virtue of the fact that he is a director of Kairong Developments (S) Pte. Ltd., an associated company of the Company. As such, the Code requires dealings by KW in the Shares during the offer period to be disclosed.

<sup>2</sup> In this announcement, Shares agreed to be disposed pursuant to a trade on the SGX-ST on a trade date are regarded as Shares already disposed on that trade date, notwithstanding that settlement of that trade will occur three (3) market days later.

**Notes:**

- (a) References to the total number of Shares in this announcement is based on 156,453,000 Shares as at the date of this announcement.
- (b) Rounded off to the nearest two (2) decimal places.

**3. Responsibility Statement**

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

The directors of the Company jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

**LTC CORPORATION LIMITED**

Silvester Bernard Grant  
Company Secretary  
13 February 2018