

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)
(the "Company")

EMPHASIS OF MATTER BY INDEPENDENT AUDITOR ON THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013

1. In compliance with Rule 704(4) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Limited, the Board of Directors of the Company wishes to announce that its Independent Auditor, Foo Kon Tan Grant Thornton LLP, has issued its Independent Auditor's Report for the financial statements of the Company and its subsidiaries (the "Group") for the financial year ended 31 December 2013 and this Independent Auditors' Report contains an emphasis of matter.
2. A copy of the Independent Auditors' Report and the extract of the relevant note to the Group's financial statements for the financial year ended 31 December 2013 is attached to this Announcement for Shareholders' reference.
3. The Independent Auditors' Report and a complete set of the Group's financial statements for the financial year ended 31 December 2013 will also be found in the Company's Annual Report 2013, which has been released on SGXNET and will be dispatched to the Shareholders in due course.

By Order of the Board

Cedar Strategic Holdings Ltd.

Dr. Charlie In
Executive Chairman

30 May 2014

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Stamford Law Corporation (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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