



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “Notes”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “Amended Trust Deed”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020, 28 September 2020, 8 October 2020, 16 October 2020, 29 October 2020, 4 November 2020, 6 November 2020, 13 November 2020, 1 December 2020 and 9 December 2020.

The Company would like to announce that a notice of updates to the creditors on the possible debt restructuring of the Company (the “General Update”) has been circulated to all known Noteholders by way of an email from the JPLs on 30 January 2021.

Other Noteholders who wish to receive the General Update may request a soft copy from the JPLs by email to Amanda-CS.Tan@hk.ey.com and Daphne.Cheung@hk.ey.com. A hard copy may be obtained subject to the payment of photocopying charges. Kindly provide proof of registered holdings when making a request for the General Update.

Further announcement(s) will be made by the Company to update its stakeholders and the Noteholders of the Company as and when required.

By Order of the Board of Directors

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Shum Sai Chit

Executive Director

2 February 2021