



## YANLORD LAND GROUP LIMITED

(Incorporated with limited liability in the Republic of Singapore)  
(Registration Number: 200601911K)

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### ANNOUNCEMENT OF NEW MANDATE

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Yanlord Land Group Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, Yanlord Land (HK) Co., Limited (the “**Issuer**”), has mandated DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank as joint global coordinators, joint bookrunners and joint lead managers, as well as United Overseas Bank Limited as joint lead manager, to arrange a series of fixed income investor meetings in Singapore and Hong Kong, commencing on 16 November 2016. An offering of United States dollar-denominated senior notes (the “**Notes**”) in reliance on Regulation S under the U.S. Securities Act of 1933, as amended, may follow subject to market conditions. The Notes will be guaranteed by the Company, which is rated “BB-” with stable outlook from Standard & Poor’s Ratings Services (“**S&P**”) and “Ba3” with positive outlook from Moody’s Investors Service, Inc. (“**Moody’s**”). The Notes are expected to be rated “BB-” by S&P and “Ba3” by Moody’s.

Submitted by:

Zhong Sheng Jian  
Chairman and Chief Executive Officer

15 November 2016

*This announcement is for information only and nothing in this announcement constitutes an offer of securities for sale, or a solicitation of an offer to purchase securities, in the United States or any other jurisdiction where such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Notes and the guarantees have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes and the guarantees will only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. A rating is not a recommendation to buy, sell or hold the securities and may be subject to suspension, reduction or withdrawal at any time by the relevant rating agencies.*