

The information shown below is an English translation of the "Dai-san-shihanki Kessan Tanshin", the Consolidated Financial Report of the nine months period ended December 31, 2015.

※The "Dai-san-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

Consolidated Quarterly Financial Report [Japanese Standard]
(Financial Report of the nine months period ended December 31, 2015)

January 29, 2016

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.

Stock Exchange Listed : Tokyo

Code : 9504 (URL <http://www.energia.co.jp/>)

Representative : Tomohide Karita, President

Contact : Hiroyasu Handa, Manager of Accounting Section Group, Group Management Division

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Scheduled submission date of quarterly financial report (Only in Japanese) : February 10, 2016

Date to start Year-end dividend payments (Scheduled) : -

Supporting document of FY2016 third-quarter financial results : Yes

Holding of investors meeting for FY2016 third-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated financial results for the nine months period ended December 31, 2015 (April 1, 2015 ~ December 31, 2015)

(1) Consolidated operating results (%: the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of the parent	
	million yen	%	million yen	%	million yen	%	million yen	%
3rd period ended December 31, 2015	907,236	-3.8	29,510	-30.0	19,669	-39.0	15,232	-30.5
3rd period ended December 31, 2014	943,558	4.2	42,174	-	32,222	-	21,929	-

※Comprehensive income : 3rd period ended December 31, 2015 11,800 million yen (-53.2%)

3rd period ended December 31, 2014 25,191 million yen (-%)

	Earnings per share	EPS after adjusting residual securities
	yen	yen
3rd period ended December 31, 2015	42.04	37.03
3rd period ended December 31, 2014	60.48	60.47

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
3rd period ended December 31, 2015	3,036,125	618,513	20.2
Year ended March 31, 2015	3,106,275	624,875	20.0

(Reference) Shareholders' equity: 3rd period ended December 31, 2015 613,567 million yen

Year ended March 31, 2015 619,887 million yen

2. Dividends

	Dividends per share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2015	-	25.00	-	25.00	50.00
Year ending March 31, 2016	-	25.00	-	-	-
Year ending March 31, 2016(Forecasts)	-	-	-	-	-

※ Revisions of forecasts of dividends at the end of this period : None

We have not yet decided the forecast of the year-end dividends for fiscal year 2016.

3. Forecasts of consolidated financial results for the fiscal year 2016 (April 1, 2015 ~ March 31, 2016)

(%: the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of the parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2016	1,232,000	-5.2	44,000	-38.3	30,000	-49.0	20,000	-40.9	55.19

※ Revisions of forecasts of financial results at the end of this period : None

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Note: Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : Yes

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

Note: Effective from the first quarter of the current fiscal year, the "Accounting Standard for Business Combinations" and other related accounting standards have been applied.

(4) Number of shares issued (Common shares)

① Number of shares issued (including treasury shares)

End of December, 2015	371,055,259	End of March, 2015	371,055,259
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② Number of treasury shares

End of December, 2015	8,692,746	End of March, 2015	8,674,328
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③ Average number of shares outstanding

3rd period ended December 31, 2015	362,372,841	3rd period ended December 31, 2014	362,571,422
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※Display concerning implementation status of quarterly review procedure

This financial report is not subject to quarterly review procedure based on the Financial Instruments and Exchange Act.

At the time of disclosure of this report, review procedure of quarterly consolidated financial reports based on the Financial Instruments and Exchange Act is being carried out.

※Explanation concerning appropriate use of forecasts, other special notes

All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

A number of factors may cause actual performance to differ from projections.

Supporting document of FY2016 third-quarter financial results has been updated on our web site on the same day.

(http://www.energia.co.jp/e/ir/info/financial_rep.html)

(Reference) Forecasts of non-consolidated financial results for the Fiscal year 2016 (April 1, 2015 ~ March 31, 2016)

(%: the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2016	1,152,000	-5.7	35,000	-42.1	25,000	-49.9	16,000	-47.2	44.12

※ Revisions of forecasts of financial results at the end of this period : None