

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 830/2015

In the Matter of Section 210  
of the Companies Act (Cap. 50, 2006 Rev. Ed)

And

In the Matter of  
**SWEE HONG LIMITED**  
(UEN No.: 198001852R)

**SCHEME OF ARRANGEMENT**

under section 210 of the Companies Act (Cap. 50, 2006 Rev. Ed)

Between

**SWEE HONG LIMITED**

And

**ITS CREDITORS**  
(as defined in the Scheme)

**NOTICE OF ADJOURNED COURT MEETING**

We refer to the Notice of Court Meeting dated 28 September 2015 relating to the Scheme of Arrangement ("**Scheme**") dated 28 September 2015 proposed to be made pursuant to section 210 of the Companies Act (Cap. 50, 2006 Rev. Ed) between **SWEE HONG LIMITED** ("**Company**") and its Creditors (as defined in the Scheme).

**NOTICE IS HEREBY GIVEN** that at the Court Meeting held on 19 October 2015, pursuant to the above Notice, the requisite majority of Creditors resolved to adjourn the Court Meeting, and the Adjourned Court Meeting will be held at Level 11, Finexis Building, 108 Robinson Road, Singapore 068900 on 6 November 2015 at 10.00 am, for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme, and for considering any other associated matters.

Copies of the Scheme, Explanatory Statement required to be furnished pursuant to section 211 of the Companies Act and proxy forms ("**Scheme Document**") have been made available to all Creditors. Copies of the Scheme Document will continue to be made available to all Creditors entitled to attend the Adjourned Court Meeting at the offices of Ernst & Young Solutions LLP at One Raffles Quay, North Tower, #18-00, Singapore 048583, or at the Company at Swee Hong Limited at 190A/190C Choa Chu Kang Avenue 1, Singapore 689466 during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Adjourned Court Meeting.

For the purposes of participating and voting at the Adjourned Court Meeting, every Creditor of the Company shall lodge its Proof of Debt (as defined in the Scheme) in respect of its claims against the Company at the Specified Address (stated in the Scheme) by 5.00 pm on 2 November 2015 in accordance with the Scheme. Creditors who do not file their Proofs of Debt by 5.00 pm on 2 November 2015 at the Specified Address will (subject to the Scheme Managers' decision) not be entitled to vote at the Adjourned Court Meeting.

Creditors may vote in person at the Adjourned Court Meeting or they may appoint another person, whether a Creditor of the Company or not, as their proxy to attend and vote in their stead. Forms appointing proxies shall be lodged at the Specified Address by no later than 10.00 am on 3 November 2015.

Creditors who have previously lodged a valid Proof of Debt and/or proxy form with the Company for the purposes of participating and voting at the Court Meeting held on 19 October 2015, shall not be required to lodge a new Proof of Debt or proxy form for the purposes of the Adjourned Court Meeting. Any amendments to any Proof of Debt and/or proxy form previously lodged may be made by lodging a new Proof of Debt or proxy form in accordance with the paragraphs above to replace the Proof of Debt or proxy form previously lodged.

Dated this 23rd day of October, 2015.