

(Company Registration No. 199901514C) (Incorporated in the Republic of Singapore)

PROFIT WARNING FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2014

The Board of Directors (the "Board") of ASTI Holdings Limited (the "Company", together with its subsidiaries, the "Group") deems it appropriate to issue a profit warning regarding the financial results of the Group for the financial quarter ended 31 March 2014 ("1Q2014").

Based on the preliminary review of its draft financial results, the Group is expected to report a net loss for 1Q2014 mainly due to on-going losses in its subsidiaries and continuous research and development cost incurred for development of semiconductor packaging technologies.

The Company is still in the process of finalising the results for 1Q2014 and will provide further details of the Group's performance when it releases the financial results on or before 15 May 2014.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Dato' Michael Loh Soon Gnee Executive Chairman & Chief Executive Officer ASTI Holdings Limited 8 May 2014