BLUMONT
博诺有限公司

BLUMONT GROUP LTD.
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

TAKEOVER BID FOR GENESIS RESOURCES LIMITED – LISTING AND QUOTATION OF CONSIDERATION SHARES

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1. INTRODUCTION

The board of directors (the "**Board**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to its previous announcements (the "**Previous Announcements**") dated 24 January 2014, 21 March 2014, 4 April 2014, 22 April 2014, 23 April 2014, 2 May 2014, 6 June 2014, 23 July 2014, 18 August 2014, 11 September 2014, 29 October 2014, 23 December 2014, 6 January 2015, 16 January 2015, 5 February 2015, 10 February 2015, 17 February 2015, 24 February 2015, 25 February 2015, 27 February 2015, 2 March 2015, 4 March 2015, 6 March 2015, 12 March 2015, 13 March 2015, 16 March 2015, 20 March 2015 and 24 March 2015 in relation to the Company's proposed off-market takeover bid to acquire all the ordinary shares in Genesis Resources Limited ("**GES**") (the "**Proposed Takeover Bid**") and the circular dated 25 February 2015.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as ascribed to them in the Previous Announcements.

2. LISTING AND QUOTATION OF CONSIDERATION SHARES

The Board wishes to announce that following adjustments due to rounding, based on the acceptances received, a total of 156,762,167 Consideration Shares were issued and allotted to GES Shareholders today. Following the issue of the Consideration Shares, the number of issued and paid up Shares of the Company has increased to 2,866,149,999 Shares.

GES Shareholders who have elected to receive the Consideration Shares in uncertificated form will have the Consideration Shares credited to their respective CDP Securities Accounts before 9.00 a.m. on 1 April 2015. The share certificates of GES Shareholders who have elected to receive the Consideration Shares in certificated form have been despatched today.

The 156,762,167 Consideration Shares are expected to be listed on and quoted for trading on the Official List of the SGX-ST on 1 April 2015, and trading of the Consideration Shares will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD
Blumont Group Ltd.

Ng Kim Huatt
Executive Director
31 March 2015