

**SINGAPORE PAINCARE HOLDINGS LIMITED**  
*Company Registration No.:201843233N*  
*(Incorporated in the Republic of Singapore)*

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**CHANGE IN COMMENCEMENT OF TRADING IN THE SHARES**

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The Board of Directors (the "**Directors**") of Singapore Paincare Holdings Limited refers to the offer document registered by the Singapore Exchange Securities Trading Limited dated 13 July 2020 (the "**Offer Document**") in respect of the proposed placement of 24,246,000 placement shares at S\$0.22 per placement share, and the announcement made by the Company on 21 July 2020 in respect of the extension of close of application list from 21 July 2020 to 28 July 2020 (the "**Extension Announcement**").

*Capitalised terms used herein shall have the definitions ascribed to them in the Offer Document.*

The Company wishes to announce that the close of Application List will be on 28 July 2020 at 12.00 noon. Investors should note that trading in the Shares is expected to commence on 30 July 2020 at 9.00 a.m..

We will publicly announce the level of subscription and the results of the distribution of the Placement Shares pursuant to the Placement, as soon as it is practicable after the close of the Application List through an announcement on SGXNET and in a local newspaper in Singapore.

**BY ORDER OF THE BOARD**

Singapore Paincare Holdings Limited  
Dr. Lee Mun Kam Bernard  
Executive Director and Chief Executive Officer  
27 July 2020

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This announcement has been prepared by Singapore Paincare Holdings Limited (the "**Company**") and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.