

MSM INTERNATIONAL LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200918800R)

SUBSCRIPTION OF ADDITIONAL SHARES IN A WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) wishes to announce that the Company has subscribed for additional 500,000 new ordinary shares at RM1.00 per share in the share capital of its wholly-owned subsidiary, OMS Technology Sdn. Bhd. (“**OMS**”), for a total consideration of RM500,000 (the “**Subscription**”).

Following the Subscription, the total issued and paid-up share capital of OMS has increased from RM250,000 to RM750,000 comprising of 750,000 ordinary shares.

The Subscription is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Company for the financial year ending 31 March 2020.

Save for their respective shareholding interests in the Company, none of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the Subscription.

BY ORDER OF THE BOARD

CHAN KEE SIENG

Executive Chairman

31 May 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).