

MOYA HOLDINGS ASIA LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201301085G)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– LISTING AND QUOTATION OF THE RIGHTS SHARES**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "**Offer Information Statement**") lodged with the Singapore Exchange Securities Trading Limited acting as agent on behalf of the Monetary Authority of Singapore on 11 June 2018. Any reference to the time of day herein shall be a reference to Singapore time.*

The Board refers to the Offer Information Statement and the Company's announcement dated 4 July 2018 in relation to the results of the Rights Issue. The Board wishes to announce that 1,400,461,981 Rights Shares have been allotted and issued on 4 July 2018 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on Catalist on 6 July 2018 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares has increased from 2,800,923,962 Shares to 4,201,385,943 Shares.

By Order of the Board
Moya Holdings Asia Limited

Mohammad Syahrial
Chief Executive Officer

5 July 2018

*This announcement has been prepared by Moya Holdings Asia Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.