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THIS ANNOUNCEMENT IS FOR INFORMATION ONLY AND IS NOT AN OFFER TO PURCHASE OR A SOLICITATION OF AN OFFER TO SELL ANY NOTES.



SoftBank Group Corp.

October 10, 2022 – SoftBank Group Corp. (the “**Offeror**”) hereby announces the results of the Offeror’s offers to purchase a portion of the Notes (as defined below) (each, an “**Offer**” and, together, the “**Offers**”), which were first announced on September 28, 2022, on the terms and subject to the conditions set out in the tender offer memorandum dated September 28, 2022 (the “**Tender Offer Memorandum**”), prepared in connection with the Offers.

Simultaneously with the announcement of the results of the Offers, the Offeror announces the results of the Offeror’s offer to purchase a portion of its outstanding \$2,750,000,000 6.000% undated subordinated NC6 resettable notes (the “**Hybrid Notes**”) (the tender offer of such Hybrid Notes, the “**Concurrent Hybrid Notes Tender Offer**”), which was first announced on September 28, 2022, on the terms and subject to the conditions set out in a separate tender offer memorandum with respect to the Hybrid Notes dated September 28, 2022.

Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the Tender Offer Memorandum.

Results of the Offers

The Offeror announces the expiration of the Offers to Eligible Holders to tender each series (“**Series**”) of the “**Notes**”: its outstanding (i) 4.750% USD-denominated senior notes due September 2024; (ii) 2.125% euro-denominated senior notes due July 2024; (iii) 6.125% USD-denominated senior notes due April 2025; (iv) 3.125% USD-denominated senior notes due January 2025; (v) 3.125% euro-denominated senior notes due September 2025; (vi) 4.500% euro-denominated senior notes due April 2025; (vii) 4.000% USD-denominated senior notes due July 2026; (viii) 5.125% USD-denominated senior notes due September 2027; (ix) 2.875% euro-denominated senior notes due January 2027; (x) 6.250% USD-denominated senior notes due April 2028; (xi) 4.625% USD-denominated senior notes due July 2028; (xii) 5.000% euro-denominated senior notes due April 2028; (xiii) 3.375% euro-denominated senior notes due July 2029; (xiv) 4.000% euro-denominated senior notes due September 2029; (xv) 5.250% USD-denominated senior notes due July 2031; and (xvi) 3.875% euro-denominated senior notes due July 2032. The Offers, commenced on September 28, 2022, expired in accordance with their terms at 4:00 p.m., London time, on October 7, 2022 (the “**Expiration Deadline**”).

As of the date hereof, the Offeror had received valid Tender Instructions for purchase of \$2,743,092,790.80 (equivalent)* in aggregate principal amount of Notes in the Offers, across both Non-

* Calculated using the spot rate for the purchase of U.S. dollars with euro of €1.0000 = \$0.9783500 at the Expiration Deadline as published by Bloomberg for Notes denominated in euro.

Competitive and Competitive Tender Instructions.

The “**Final Acceptance Amount**,” representing the final aggregate principal amount of Notes accepted for purchase by the Offeror pursuant to the Offers, is \$1,514,652,563.70 (equivalent)*.

The final aggregate principal amount of Notes and Hybrid Notes accepted for purchase by the Offeror pursuant to the Offers and the Concurrent Hybrid Notes Tender Offer, taken together, is \$2,264,652,563.70 (equivalent)*. The final aggregate cash consideration (excluding accrued interest payments on the Notes and the Hybrid Notes) for purchase of Notes and Hybrid Notes by the Offeror pursuant to the Offers and the Concurrent Hybrid Notes Tender Offer, taken together, is \$1,949,261,771.50 (equivalent)*.

As of the date hereof, the results of the Offers are as follows:

Description of the Notes	ISIN/Common Code	Outstanding Principal Amount ⁽¹⁾	Series Acceptance Amount	Scaling Factor ⁽²⁾
4.750% USD-denominated Senior Notes due September 2024 (“2017/2024 Dollar Notes”)..	XS1684384511 168438451	\$834,695,000	\$51,681,000	N/A
2.125% Euro-denominated Senior Notes due July 2024 (“2021/2024 Euro Notes”).....	XS2361253862 236125386	€735,000,000	€95,032,000	N/A
6.125% USD-denominated Senior Notes due April 2025 (“2018/2025 Dollar Notes”)	XS1811213435 181121343	\$371,732,000	\$32,020,000	N/A
3.125% USD-denominated Senior Notes due January 2025 (“2021/2025 Dollar Notes”)	XS2362416294 236241629	\$509,000,000	\$59,284,000	N/A
3.125% Euro-denominated Senior Notes due September 2025 (“2017/2025 Euro Notes”) ...	XS1684385161 168438516	€788,849,000	€86,752,000	N/A
4.500% Euro-denominated Senior Notes due April 2025 (“2018/2025 Euro Notes”).....	XS1811213864 181121386	€302,566,000	€30,487,000	N/A
4.000% USD-denominated Senior Notes due July 2026 (“2021/2026 Dollar Notes”)	XS2361252971 236125297	\$758,000,000	\$81,906,000	N/A
5.125% USD-denominated Senior Notes due September 2027 (“2017/2027 Dollar Notes”)..	XS1684384867 168438486	\$1,749,302,000	\$81,102,000	N/A
2.875% Euro-denominated Senior Notes due January 2027 (“2021/2027 Euro Notes”).....	XS2361254597 236125459	€763,140,000	€317,587,000	N/A
6.250% USD-denominated Senior Notes due April 2028 (“2018/2028 Dollar Notes”)	XS1793255198 179325519	\$499,956,000	\$32,790,000	N/A
4.625% USD-denominated Senior Notes due July 2028 (“2021/2028 Dollar Notes”)	XS2361253433 236125343	\$901,690,000	\$95,750,000	N/A
5.000% Euro-denominated Senior Notes due April 2028 (“2018/2028 Euro Notes”).....	XS1793255941 179325594	€1,156,607,000	€98,414,000	N/A
3.375% Euro-denominated Senior Notes due July 2029 (“2021/2029 Euro Notes”)	XS2361255057 236125505	€727,000,000	€220,370,000	N/A
4.000% Euro-denominated Senior Notes due September 2029 (“2017/2029 Euro Notes”)....	XS1684385591 168438559	€662,656,000	€78,809,000	N/A
5.250% USD-denominated Senior Notes due July 2031 (“2021/2031 Dollar Notes”)	XS2361253607 236125360	\$1,430,000,000	\$79,833,000	N/A

3.875% Euro-denominated Senior Notes due July 2032 (“2021/2032 Euro Notes”)	XS2362416617 236241661	€547,900,000	€94,971,000	59.8119%
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⁽¹⁾ As of September 28, 2022. For the avoidance of doubt, Outstanding Principal Amount excludes the principal amount of the Notes held by the Offeror, which are not considered as outstanding and are not subject to the Offers.

⁽²⁾ “N/A” means that all Notes of the Series tendered pursuant to Non-Competitive Tender Instructions and all Notes of the Series tendered pursuant to Competitive Tender Instructions that specify a Purchase Price below or equal to the relevant Maximum Purchase Price of such Series are accepted by the Offeror in full.

As the Notes of a Series validly tendered pursuant to the relevant Offers are to be accepted on a *pro rata* basis, each such tender of such Notes will be scaled by a factor (a “**Scaling Factor**”) equal to (i) the Series Acceptance Amount less the aggregate principal amount of such Notes that have been validly tendered and accepted for purchase pursuant to the Offer, and are not subject to acceptance on a *pro rata* basis (if any), divided by (ii) the aggregate principal amount of such Notes in the Series that have been validly tendered and accepted for purchase pursuant to the Offers, and are subject to acceptance on a *pro rata* basis (subject to adjustment to allow for the aggregate principal amount of Notes accepted for purchase, following the rounding of tenders of such Notes described in the next sentence, to equal the Series Acceptance Amount exactly). Each tender of such Notes that is scaled in this manner will be rounded down to the nearest \$/€1,000 in principal amount.

In addition, the Offeror intends to apply *pro rata* scaling to each valid tender of such Notes in such a manner as will result in the relevant Eligible Holder transferring Notes to the Offeror in an aggregate principal amount of at least \$200,000 or €100,000 (being the “**Minimum Denominations**” of the Notes).

In addition to the Purchase Consideration, the Offeror will also make an Accrued Interest Payment in respect of Notes accepted for purchase pursuant to the Offers on the terms and subject to the conditions as set out in the Tender Offer Memorandum.

The Settlement Date for the Offers is expected to be October 12, 2022.

Investor Contact Information

For further details, please read the Tender Offer Memorandum. Questions about the terms of the Offers should be directed to the Sole Dealer Manager at its addresses and telephone numbers set forth below. If you require additional copies of the Tender Offer Memorandum, please contact the Tender Agent at the address and telephone number set forth below. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Offers.

THE SOLE DEALER MANAGER

Deutsche Bank AG, Singapore Branch

Inquiries regarding the Offers:

One Raffles Quay

#17-00 South tower

Singapore 048583

Attention: Liability Management Group

Telephone: +65 6423 4229 (Singapore) / +852 2203 8652 (Hong Kong) / +44 20 7545 8011 (London)

THE TENDER AGENT

Kroll Issuer Services Limited

European inquiries regarding the Offers:

The Shard

32 London Bridge Street

London SE1 9SG

United Kingdom

Telephone: +44 20 7704 0880

Attention: Mu-yen Lo / Thomas Choquet

Email: softbank@is.kroll.com

Tender Offer Website: <https://deals.is.kroll.com/softbank>

Asian inquiries regarding the Offers:

3/F Three Pacific Place

1 Queen's Road East

Admiralty

Hong Kong

Telephone: +852 2281 0114

Attention: Mu-yen Lo / Thomas Choquet

Email: softbank@is.kroll.com

Tender Offer Website: <https://deals.is.kroll.com/softbank>

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. The Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offers. Each Eligible Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Neither the Tender Offer Memorandum nor this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, (and tender of Notes will not be accepted from Eligible Holders) in any circumstances in which it is unlawful to do so. In those jurisdictions where the securities, blue sky or other laws require the Offers to be made by a licensed broker or dealer and the Sole Dealer Manager or any of their respective affiliates is such a licensed broker or dealer in any such jurisdiction, the Offers shall be deemed to be made by the Sole Dealer Manager or such affiliate, as the case may be, on behalf of the Offeror in such jurisdictions.