

ISDN HOLDINGS LIMITED

Company Registration No. 200416788Z
(Incorporated in the Republic of Singapore)

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ANNOUNCEMENT IN RELATION TO THE ACQUISITION

The Board of Directors (the “**Board**”) of ISDN Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has, through its subsidiary, ISDN Investments Pte. Ltd. (“**ISDN Investments**”), acquired of 10 ordinary shares from Mr Foo Kah Lee, in the share capital of ISDN Bantaeng Pte. Ltd. (“**ISDN Bantaeng**”) representing 100% of the entire issued and paid-up share capital of ISDN Bantaeng for a total consideration of S\$10.00.

ISDN Bantaeng was incorporated on 27 July 2015 with an issued and paid-up share capital of S\$10.00 comprising 10 ordinary shares of S\$1.00 each. ISDN Bantaeng has not as yet commenced operation.

Following the completion of the acquisition, ISDN Bantaeng will become a wholly-owned subsidiary of ISDN Investments.

The above Capital Investment will be funded by internal resources and is not expected to have a material impact on the Company’s earnings per share and net tangible assets per share for the current financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction other than through their shareholdings in the Company.

By Order of the Board
ISDN Holdings Limited

Gwendolyn Gn Jong Yuh
Company Secretary

11 August 2015