

EU YAN SANG INTERNATIONAL LTD

(UEN/Company Registration No. 199302179H)
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY EU YAN SANG INTERNATIONAL LTD (THE “COMPANY”) IN CONNECTION WITH THE S\$25,000,000 4.50 PER CENT. FIXED RATE NOTES DUE 2016 (ISIN: SG6R33976424) ISSUED BY THE COMPANY.

– ANNOUNCEMENT OF RESULTS OF MEETING AND ENTRY INTO OF THE SUPPLEMENTAL TRUST DEED

Reference is made to the announcement made by the Company dated 24 May 2016. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 24 May 2016 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 15 June 2016 has been duly passed as an Extraordinary Resolution of the Noteholders without any modification.

Pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and Perpetual (Asia) Limited (formerly known as The Trust Company (Asia) Limited) have today entered into a Supplemental Trust Deed to provide for the insertion of the Call Option.

In addition, the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders has been credited to the specified accounts of the relevant Noteholders today.

By Order of the Board of
Eu Yan Sang International Ltd

Lam Chee Weng
Chief Financial Officer and Company Secretary
15 June 2016