## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM

5
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Ascendas Hospitality Trust (please see paragraph 10 of Part II)
2.	Type of Listed Issuer:
	Registered/Recognised Business Trust
	✓ Real Estate Investment Trust
3.	Name of Trustee-Manager/Responsible Person:
	Ascendas Hospitality Fund Management Pte. Ltd. (please see paragraph 10 of Part II)
4.	Date of notification to Trustee-Manager/Responsible Person:
	02-Jul-2019
	02 34: 2017

## Part II - Shareholder(s) details

<u>Shareholder</u> A	1
----------------------	---

1. Name of Shareholder:

TJ Holdings (III) Pte. Ltd.

2. Date of acquisition of or change in interest:

28-Jun-2019

Date on which Shareholder became aware of the acquisition of or change in interest 3. (if different from item 2 al

ier became aware or the acquisition of, or change in, intere	731 <b>1</b>
bove, please specify the date):	

28-Jun-2019

Explanation (if the date of becoming aware is different from the date of acquisition of, or change 4. in, interest):

N.A.

Quantum of total voting shares (including voting shares underlying rights/options/warrants/ 5. convertible debentures {conversion price known}) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0 1,000,001		1,000,001	
As a percentage of total no. of voting shares:	0	100	100	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest 0	Deemed Interest 0	Total	

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

CLA Real Estate Holdings Pte. Ltd. (formerly known as Ascendas-Singbridge Pte. Ltd.) ("CLA") has, on 28 June 2019, transferred all the issued shares of Ascendas Pte Ltd and Singbridge Pte. Ltd. to CapitaLand Limited ("CapitaLand"). Concurrently with completion of CLA's transfer of Ascendas Pte Ltd and Singbridge Pte. Ltd., CLA was allotted and issued 862,264,714 shares in CapitaLand, representing approximately 17.11 per cent. of CapitaLand. CLA has also, on the same day, entered into a share purchase agreement (the "28 June SPA") to acquire 1,680,704,140 shares in CapitaLand, representing approximately 33.36 per cent. of the issued shares of CapitaLand from Temasek Holdings (Private) Limited.

As a result of the abovementioned transactions, CLA has, as at 28 June 2019, a direct interest of approximately 17.11 per cent. of the issued shares of CapitaLand and a deemed interest (via the 28 June SPA) in approximately 33.36 per cent. of the issued shares of CapitaLand.

Pending completion of the 28 June SPA, CLA does not have a controlling interest in CapitaLand and has temporarily ceased to have a deemed interest in the 1,000,001 shares in Ascendas Hospitality Fund Management Pte. Ltd. (the "AHFM Shares") which are directly held by Ascendas Investment Pte Ltd (a wholly-owned subsidiary of Ascendas Pte Ltd (which is in turn a subsidiary of CLA) and, with effect from 28 June 2019, of CapitaLand). The temporary cessation of CLA's deemed interest in the AHFM Shares is due solely to the abovementioned transactions and not pursuant to a disposal of shares in Ascendas Hospitality Fund Management Pte. Ltd. by Ascendas Investment Pte Ltd. Pursuant to Section 4(4) of the Securities and Futures Act (Cap 289) ("SFA"), CLA will regain its deemed interest in the AHFM Shares on completion of the 28 June SPA and CLA acquires a controlling interest in CapitaLand under Section 4 of the SFA. Completion of the 28 June SPA is expected to take place on 3 July 2019.

TJ Holdings (III) Pte. Ltd. ("TJ(III)") is deemed to hold an interest in the AHFM Shares through its interest in CLA. Accordingly, TJ(III) has temporarily ceased to have an interest in the AHFM Shares as at 28 June 2019 and is expected to regain its deemed interest in the AHFM Shares on completion of the 28 June SPA on 3 July 2019.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

(i	) TJ Holdinas	(III	) Pte. Ltd.	is a subsidiar	v of Glenville	Investments P	te. Ltd
٧.	, 13 1101411195	<b>\</b>	,	io a oakonaiai	, 01 0101111110	1111000111011101	

- (ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
- (iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
- (iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
- (v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited
- 8. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
  - SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

`						,			
		l	l .	ı	l			ı	l .

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (if any):

> Ascendas Hospitality Trust is a stapled group comprising Ascendas Hospitality Real Estate Investment Trust ("A-HREIT") and Ascendas Hospitality Business Trust ("A-HBT"). Each stapled security comprises one unit in A-HREIT and one unit in A-HBT. The manager of A-HREIT is Ascendas Hospitality Fund Management Pte. Ltd. and the trusteemanager of A-HBT is Ascendas Hospitality Trust Management Pte. Ltd.

The percentage of total number of voting shares was calculated based on 1,000,001 issued shares as of 28 June 2019.

Glenville Investments Pte. Ltd.			
Date of acquisition of or change in interes	t:		
28-Jun-2019			
Date on which Shareholder became awar (if different from item 2 above, please spe	•	n of, or chang	ge in, interest 👔
28-Jun-2019			
Explanation (if the date of becoming awain, interest):	are is different from	m the date of	acquisition of, or cha
N.A.			
Quantum of total voting shares (inclu-	ding voting share	es underlyind	rights/options/warra
convertible debentures (conversion prio transaction:	•		
Immediately before the transaction	Direct Interest	Deemed In	nterest Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,001	1,000,001
As a percentage of total no. of voting shares:	0	100	100
Immediately after the transaction	Direct Interest	Deemed In	nterest Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Circumstances giving rise to deemed inte [You may attach a chart in item 8 to illustrate	-	· ·	erest arises]
Glenville Investments Pte. Ltd. ("Glenville") holds the equity interest in CLA and Glenville was there deemed to be interested in by virtue of Section 4	efore deemed to be ir		
Relationship between the Shareholders g [You may attach a chart in item 8 to show the	•		lders]
(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glen (ii) Glenville Investments Pte. Ltd. is a subsidiary (iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary (iv) Bartley Investments Pte. Ltd. is a subsidiary o	of Mawson Peak Hold ry of Bartley Investme	lings Pte. Ltd. ents Pte. Ltd.	

1

Shareholder B

1.

Name of Shareholder:

8.	Atta	chments ( <i>if any</i> ): 👔			
0.	Ŋ	(The total file size for all attachment(s) shoul	d not avocad 1MD )		
0	ις τι»:			شاء.	
9.		s is a replacement of an earlier notific			
	(a)	SGXNet announcement reference of (the "Initial Announcement"):	tine <u>first</u> notification	on which was anno	ounced on SGXNet
	(b)	Date of the Initial Announcement:			
	(c)	15-digit transaction reference number attached in the Initial Announcement		transaction in the	Form 5 which was
10.	Rem	narks (if any):			
	Pleas	e refer to paragraph 10 of the notice by Subs	stantial Shareholder A	above.	
4		reholder C			
1.		ne of Shareholder: son Peak Holdings Pte. Ltd.			
2.		e of acquisition of or change in interest	••		
۷.		in-2019			
3.	Date	e on which Shareholder became aware	e of the acquisition	of or change in in	nterest 🚱
0.		ifferent from item 2 above, please spec	•	i or, or origingo iri, ir	norodi 🎁
	28-Ju	ın-2019			
4.		anation (if the date of becoming awainterest):	re is different from	the date of acquis	sition of, or change
	N.A.				
5.	conv	ntum of total voting shares (includ vertible debentures (conversion price saction:	-		-
		Immediately before the transaction	Direct Interest	Deemed Interest	Total
		of voting shares held and/or underlying the ts/options/warrants/convertible debentures:	0	1,000,001	1,000,001

(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

No. of voting shares rights/options/warrand As a percentage of to Circumstances give You may attach a configuration of the Interest of the Int	f total no. of voting shares: 🕥	0	100	100
As a percentage of to Circumstances give You may attach a confidence of the Attachments (if any (The total file single) Date of the Incomplete of the Incomp	/ after the transaction	Direct Interest	Deemed Interest	Total
Circumstances give You may attach a continuous Peak Holding quity interest in TJ(III) of the interested in the Poly of the Interest of this is a replace of the Interest of th	es held and/or underlying the ants/convertible debentures:	0	0	0
Relationship between the state of the state	f total no. of voting shares: 🁔	0	0	0
Relationship betwee You may attach a control of the line of the li	giving rise to deemed inte ochart in item 8 to illustrate i			rises]
Tyou may attach a control of the life in t	ings Pte. Ltd. ("Mawson") hold (III), which in turn holds 100% he AHFM Shares that CLA was	of the equity interest	t in CLA and Mawson w	vas therefore deemed
i) Glenville Investme ii) Mawson Peak Hole v) Bartley Investmen v) Tembusu Capital P  attachments (if an  (The total file side this is a replace a) SGXNet ann (the "Initial A	ween the Shareholders ging chart in item 8 to show the			
this is a replace  SGXNet ann (the "Initial A  Date of the In  15-digit trans	te. Ltd. is a subsidiary of Glend nents Pte. Ltd. is a subsidiary o oldings Pte. Ltd. is a subsidiary ents Pte. Ltd. is a subsidiary of I Pte. Ltd. is a subsidiary of Ter	of Mawson Peak Holdi y of Bartley Investmer Tembusu Capital Pte	ngs Pte. Ltd. nts Pte. Ltd. . Ltd.	
this is a <b>replace</b> a) SGXNet ann (the "Initial A")  b) Date of the In  c) 15-digit trans	any): 🕤			
SGXNet ann (the "Initial A  Date of the In  15-digit trans	size for all attachment(s) should	ld not exceed 1MB.)		
(the "Initial A	ement of an earlier notifi	cation, please prov	vide:	
c) 15-digit trans	nnouncement reference of <i>Announcement</i> "):	f the <u>first</u> notificati	ion which was anno	ounced on SGXNet
c) 15-digit trans				
	Initial Announcement:			
	nsaction reference numb the Initial Announcemen		transaction in the	Form 5 which was
Remarks ( <i>if any</i> ):				
Please refer to paragra	:			

6.

7.

8.

9.

10.

Bartley Investments Pte. Ltd.						
Date of acquisition of or change in interes	t:					
28-Jun-2019						
Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):						
28-Jun-2019						
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):						
N.A.						
Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:						
Immediately before the transaction	Direct Interest	Deemed In	terest To	otal		
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,001	1,000,001			
As a percentage of total no. of voting shares:	0	100	100			
Immediately after the transaction	Direct Interest	Deemed In	terest To	otal		
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0			
As a percentage of total no. of voting shares:	0	0	0			
Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]						
Bartley Investments Pte. Ltd. ("Bartley") holds 100 equity interest in Glenville, which holds 100% of tinterest in CLA and Bartley was therefore deemed interested in by virtue of Section 4 of the SFA.	the equity interest in	ΓJ(III), which in t	turn holds 100% of	the equity		
Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]						
(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd. (ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd. (iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd. (iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.						

Shareholder D

1.

Name of Shareholder:

8.	Attac	hments ( <i>if any</i> ): 🎧				
0.						
	(The total file size for all attachment(s) should not exceed 1MB.)					
9.	If this is a <b>replacement</b> of an earlier notification, please provide:					
	(a)	SGXNet announcement reference of (the "Initial Announcement"):	f the <u>first</u> notificati	on which was anno	unced on SGXNet	
	(b)	Date of the Initial Announcement:				
	(c)	15-digit transaction reference numb attached in the Initial Announcement		transaction in the F	Form 5 which was	
10.	Remarks (if any):					
	Please	refer to paragraph 10 of the notice by Subs	stantial Shareholder A	above.		
	Shareholder E 🕤					
1.	Name of Shareholder:					
	Temb	embusu Capital Pte. Ltd.				
2.	Date	of acquisition of or change in interest	t:			
	28-Jur	า-2019				
3.		e on which Shareholder became aware of the acquisition of, or change in, interest 👔				
	28-Jur	1-2019				
4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):					
	N.A.					
5.	conv	Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:				
		Immediately before the transaction	Direct Interest	Deemed Interest	Total	
		of voting shares held and/or underlying the s/options/warrants/convertible debentures:	0	1,000,001	1,000,001	

(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

	a percentage of total no. of voting shares:	0	100	100
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares held and/or underlying the ts/options/warrants/convertible debentures:	0	0	0
As a	a percentage of total no. of voting shares: 👔	0	0	0
	umstances giving rise to deemed inte may attach a chart in item 8 to illustrate i	•	•	rises]
ntere J(III)	ousu Capital Pte. Ltd. ("Tembusu") holds 100 est in Mawson, which holds 100% of the equ , which in turn holds 100% of the equity into HFM Shares that CLA was deemed to be into	lity interest in Glenvill erest in CLA and Temb	e, which holds 100% o ousu is therefore deem	f the equity interest in
You ) TJ I i) Gl ii) M v) Ba	tionship between the Shareholders g may attach a chart in item 8 to show the Holdings (III) Pte. Ltd. is a subsidiary of Glenvenville Investments Pte. Ltd. is a subsidiary of lawson Peak Holdings Pte. Ltd. is a subsidiary of mbusu Capital Pte. Ltd. is a subsidiary of Ter	relationship between ville Investments Pte. of Mawson Peak Holdi y of Bartley Investmen Tembusu Capital Pte	h the Shareholders] Ltd. ngs Pte. Ltd. nts Pte. Ltd Ltd.	
ı) Te				
ittad G	chments ( <i>if any</i> ):   (The total file size for all attachment(s) shou s is a <b>replacement</b> of an earlier notifi	•	vide:	
Attac		cation, please pro		ounced on SGXNet
Attac Attac	(The total file size for all attachment(s) shounds is a replacement of an earlier notification SGXNet announcement reference or	cation, please pro		ounced on SGXNet
Atta	(The total file size for all attachment(s) shounds is a <b>replacement</b> of an earlier notifical SGXNet announcement reference of (the "Initial Announcement"):	cation, please provided the first notification.	on which was anno	

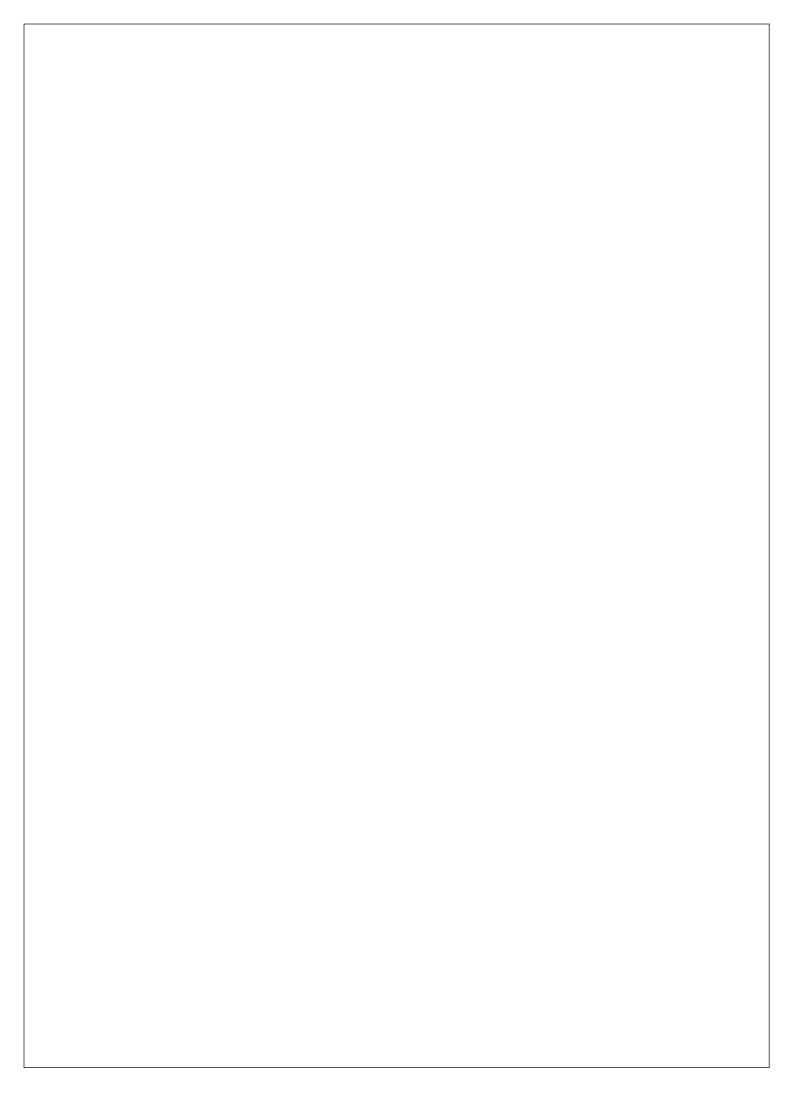
6.

7.

8.

9.

10.



1.		e of securities which are the subject of the transaction (more than one option may be chosen): Voting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares (conversion price known) Others (please specify):	
2.		nber of shares, rights, options, warrants, and/or principal amount of convertible debentures uired or disposed by Shareholder(s):	
	1,000	0,001 shares in Ascendas Hospitality Fund Management Pte. Ltd.	
3.		Amount of consideration paid or received by Shareholder(s) (excluding brokerage and stameduties):	
	Pleas	e refer to paragraph 6 of the notice by Substantial Shareholder A in Part II above.	
<ol> <li>Circumstance giving rise to the interest</li> </ol>		umstance giving rise to the interest or change in interest (please specify):	
	litodo	e refer to paragraph 6 of the notice by Substantial Shareholder A in Part II above.	
	Item	5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s).	
5.	Part Pers	iculars of Individual submitting this notification form to the Trustee-Manager/Responsible	
		Name of Individual:	
		Chua Tse-Ling / Zahedah Abdul Rashid	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
		Temasek Holdings (Private) Limited	
		nsaction Reference Number (auto-generated): 0 0 0 5 4 3 4 6 7 1 8 2 9 5	

Part III - Transaction Details