

UBITECH HUB PTE. LTD.

(Incorporated in the Republic of Singapore)
(UEN/Company Registration No. 200811505H)

Notice to holders of the
S\$143,000,000 4.20 per cent. Senior Secured Fixed Rate Bonds
due 2017 (the “**Bonds**”)
(ISIN: SG6V28982555)
of Ubitech Hub Pte. Ltd. (The “**Issuer**”)

NOTICE OF REDEMPTION

Reference is made to the Bonds which are constituted by the Trust Deed dated 12 June 2012 entered into between (1) the Issuer, as issuer, (2) MauSHRE Investments Ltd, as obligor, (3) MauSHRE Holdings Ltd, as obligor, (4) British and Malayan Trustees Limited, as bonds trustee, and (5) British and Malayan Trustees Limited, as security trustee.

NOTICE IS HEREBY GIVEN by the Issuer, pursuant to Condition 4.4 of the Bonds, of its intention to redeem all (but not some only) of the Bonds on the sixth interest payment date (being 12 June 2015) (the “**Redemption Date**”) at 102 per cent. of the principal amount of the Bonds, together with interest accrued to (but excluding) the Redemption Date.

The Issuer shall make or cause to be made payment of the redemption moneys in respect of the Bonds in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Bonds. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Bonds, via the payment method as previously agreed between themselves and the Depository.

By order of the Board
Ubitech Hub Pte. Ltd.

Prashant Kanodia
Director
28 May 2015