

SCENTRE GROUP

9 July 2014

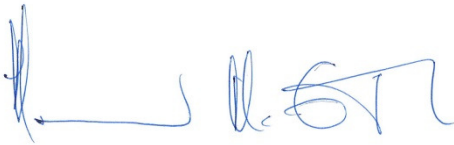
Singapore Exchange
2 Shenton Way
#02-02 SGX Centre
Singapore 068804

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG)
SCENTRE GROUP PRICES A\$3.045 BILLION EQUIVALENT OF SENIOR GUARANTEED NOTES UNDER ITS EURO
MEDIUM TERM NOTE PROGRAMME

Attached is an announcement lodged by Scentre Group on the Australian Securities Exchange today.

Yours faithfully



Maureen McGrath
Company Secretary

Owner and Operator of **Westfield** in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496
SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746
RE1 LIMITED ABN 80 145 743 682 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536
RE2 LIMITED ABN 41 145 744 065 AFS Licence No: 380203 as responsible entity of Scentre Group Trust 3 ABN 11 517 229 138 ARSN 146 934 652
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SCENTRE GROUP

9 July 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG)

SCENTRE GROUP PRICES A\$3.045 BILLION EQUIVALENT OF SENIOR GUARANTEED NOTES UNDER ITS EURO MEDIUM TERM NOTE PROGRAMME

Scentre Group priced the following debt issues under its Euro Medium Term Note Programme on 8 July 2014:

- GBP 400 million 12 year fixed rate senior guaranteed notes with a coupon of 3.875%.
- EURO 600 million 10 year fixed rate senior guaranteed notes with a coupon of 2.25%.
- EURO 600 million 6 year fixed rate senior guaranteed notes with a coupon of 1.50%.
- EURO 400 million 4 year floating rate senior guaranteed notes at a spread of 0.65% over 3 month EURIBOR.

The proceeds will be used to partially refinance Scentre Group's \$A5.0 billion bridge facility.

Yours faithfully



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Company Secretary

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