

PRESS STATEMENT/ SIARAN AKHBAR

(FOR IMMEDIATE RELEASE)

**UMS INTEGRATION LIMITED, WITH A MARKET
CAPITALISATION OF ABOUT S\$970 MILLION IN
SINGAPORE, ISSUES PROSPECTUS FOR ITS
SECONDARY LISTING ON BURSA SECURITIES**

Kuala Lumpur, 30 June 2025 – Precision engineering specialist, UMS Integration Limited (“**UMS**”) (有恩仕有限公司), has today issued its prospectus for the secondary listing of and quotation for the entire issued share capital of UMS on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) by way of introduction (“**Secondary Listing**”).

Headquartered in Singapore, UMS, through its subsidiaries (collectively known as the “Group”) is an integrated high-precision engineering and manufacturing solutions provider, offering complex precision machining, sheet metal fabrication, surface treatment, as well as sub-module and full-module assembly services, with a focus on serving high-tech industries such as semiconductor and aerospace. UMS’ clientele includes Fortune 500 companies as well as multinational companies listed on, among others, the New York Stock Exchange, NASDAQ, Singapore Exchange (“**SGX**”) and Euronext Paris.

Chief Executive Officer of UMS, Mr. Luong Andy (梁世光), said, “Our Secondary Listing on Bursa Securities represents a strategic advancement in our corporate journey, and we will be the first Singapore public company to have a Secondary Listing on the Main Market of Bursa Securities. Having evaluated several potential listing venues, we have concluded that Bursa Securities is the most strategic platform to broaden our investor base, potentially improve liquidity through separate trading platforms, and provide flexibility to access different equity markets to raise funds in the future.”

“This also enhances our visibility across Southeast Asia, which aligns with our key operational presence in Penang that has an aggregate built-up area of about 689,870 square feet. We believe our Secondary Listing on Bursa Securities will enhance our position as an integrated comprehensive service provider for global chip companies and support our long-term growth ambitions. I am very much looking forward to this significant milestone,” Mr. Luong added.

UMS is currently listed on the Mainboard of SGX with a market capitalisation of approximately S\$970 million (equivalent to about RM3.2 billion). The Group recorded a revenue of S\$242.1 million for the financial year ended 31 December 2024 (“**FYE 2024**”) while profit after tax (“**PAT**”) stood at S\$40.6 million, translating into a PAT margin of 16.8%. It has consistently generated positive net operating cash flow for at least the past 10 fiscal years, and held a net cash position equivalent to S\$0.11 per share as at 31 December 2024.

UMS has a dividend policy to declare dividends on a **quarterly** basis. Based on the prevailing share price in Singapore, UMS offers a dividend yield of approximately 4% based on the aggregate payout of S\$0.052 for FYE 2024.

Mr. Luong concluded by saying, “Looking ahead, UMS will continue to expand our role across the semiconductor and aerospace value chains. In particular, within the semiconductor space, we see exciting opportunities in manufacturing high-precision components used in advanced packaging solutions, which play a vital role in enabling next-generation artificial intelligence and high-performance computing applications.”

The Secondary Listing will be undertaken by way of introduction and will not involve any issuance or offering of shares. UMS shares will be fully fungible, where shareholders will be able to transfer their shares between the Mainboard of SGX and the Main Market of Bursa Securities for trading.

Following the issuance of the prospectus, UMS is scheduled to be listed on the Main Market of Bursa Securities on 1 August 2025.

TA Securities Holdings Berhad is the Principal Adviser, while CGS International Securities Malaysia Sdn. Bhd. is the Financial Adviser for the Secondary Listing.

-end-

About UMS Integration Limited

Incorporated in Singapore on January 17, 2001, UMS Integration Limited is a one-stop strategic integration partner providing equipment manufacturing and engineering services to Original Equipment Manufacturers of semiconductors and related products. The Group is in the business of front-end semiconductor equipment contract manufacturing and is also involved in complex electromechanical assembly and final testing devices. The products we offer include modular and integration systems for original semiconductor equipment manufacturing. Other industries that we also support include electronics, machine tools and oil & gas. Headquartered in Singapore, the Group has production facilities in Singapore, Malaysia and California, USA.

UMS was named in the Forbes Best under a Billion list for two consecutive years - 2022 and 2023 - as one of the top-performing public companies with less than US\$1 billion (S\$1.38 billion) in yearly sales in the Asia-Pacific region. On October 7, 2022, UMS was also named Runner-Up of the Most Transparent Company Award 2022, Technology Category in the SIAS' Investors Choice Awards 2022.

UMS was also named winner of the prestigious Centurion Club Award 2023. UMS was added to the MSCI Global Small Cap Index in February 2023.

UMS is a constituent of FTSE ST Singapore Shariah Index since 2018.

The Group changed its name from UMS Holdings Limited to UMS Integration Limited on 5 September 2024 to better reflect the identity and status of the Group following its Secondary Listing, and to distinguish it from similarly named companies in Malaysia. The name change will also strengthen the Group's profile as an integrated comprehensive service provider for global chip companies.

For more information, please visit <https://www.umsgroup.com.sg/>

Released on behalf of UMS Integration Limited by Capital Front Investor Relations, Kuala Lumpur, Malaysia.

UMS INTEGRATION LIMITED

Registration No. 202402000027 (995911-D)



MEDIA CONTACT:

For media queries in Malaysia, please contact Capital Front Investor Relations:

Julie Nelson - julie@capitalfront.biz

Nora Robert - nora@capitalfront.biz

For media queries in Singapore, please contact Stratagem Consultants Pte Ltd:

Tham Moon Yee - tmy@stratagemconsultants.com

Soh Tiang Keng - tksoh@stratagemconsultants.com